



Australian Government

Department of Foreign Affairs and Trade

FACT SHEET – WINE AND SPIRITS

ASEAN is only a small market for Australian exports of wine and spirits, worth about \$89 million in average annual exports. In a number of ASEAN countries tariffs on these products are very high. Several of these countries have excluded wine and spirits from tariff commitments in AANZFTA, citing religious or cultural concerns. However, the Philippines will phase all its tariffs to 0% and Vietnam will reduce its tariffs significantly.

Australia's Exports to ASEAN (Australian Produce)

Product (HS 2204; 2208)	Exports to ASEAN 3 Year Average 2006-2008 (\$A million)	Exports to ASEAN as Percentage of Australia's Global Exports of Each Product 3 Year Average 2006- 2008 %
Wine in containers not exc. 2 litres (HS 2204.21)	83.3	3.4
Wine in containers exc. 2 litres (HS 2204.29)	1.7	0.7
Sparkling Wine (HS 2204.10)	1.8	2.3
Spirits (HS 2208)	2.2	5.4
Other Wine and Spirits	0.03	10.2
Total	89.1	3.2

Summary of Outcomes

Australia

- **All tariffs bound at 0% at entry-into-force (EIF)**
 - Tariffs at 5% eliminated at EIF.

Indonesia

- **All lines excluded from tariff commitments**
 - Wine: 6 tariff lines at 90%; 7 tariff lines at 140%;
 - Spirits: 23 lines at 170%.

Malaysia

- **All lines excluded from tariff commitments**
 - Wine: Champagne: 1 tariff line at RM 23/lt; Other wine: 5 tariff lines at RM 7/lt.

- Spirits: 6 tariff lines with specific duties at RM 58/lt; 7 tariff lines with specific duties between RM 3/lt and RM 93/lt.

New Zealand

- **All tariffs bound at 0% at EIF**

- Wine: Champagne: 1 line at 0% bound at EIF; Grape must: 1 line at 6% eliminated at EIF; Other wine: 8 lines at 7%, eliminated at EIF;
- Spirits: Tariffs at 0% bound at EIF.

Note: Australia already benefits from bound 0% tariffs under ANZCERTA.

Philippines

- **All tariffs phase to 0% by 2015:**

- Wine: Sparkling wine: 1 tariff line at 5% eliminated in 2010;
- Other wine: 6 tariff lines at 7% phase to 0% by 2015;
- Grape must: tariffs at 5% on 2 lines eliminated at EIF; tariffs at 7% on 2 lines phase to 0% by 2015.

Singapore

- **All tariffs bound at 0% at EIF**

Note: these tariff commitments are the same as in SAFTA.

Thailand

- **All tariffs phase to 0%**

- Wine: 3 tariff lines at 54% and 3 tariff lines at 60% phase to 0% by 2020;
- Spirits: 1 tariff line at 54%, 6 tariff lines at 60% phase to 0% by 2013.

Note: tariffs are eliminated earlier in TAFTA

Vietnam

- **2005 Base Tariffs: 11 lines with tariffs at 80%**

- Wine: Tariffs on 9 lines reduce to 20% in one step in 2022; tariffs on 2 lines (grape must) reduce to 40% in one step in 2022.
- Spirits: 22 tariff lines at 80% reduce to 40% in one step in 2022; 1 tariff line at 80% (vodka) phases to 5% by 2022.

Other ASEAN countries:

Brunei

- All wine and spirits excluded from tariff commitments.

Burma

- Tariffs of 30% on wine and 40% on spirits bound at EIF.

Cambodia

- Sparkling wine and wine in containers of 2 litres or less excluded from tariff commitments; 35% tariff on other wine and 'other' grape must either bound at 35% or phased to 5% by 2024.
- 35% tariffs on spirits phased to 0% by 2021.

Laos

- Tariffs of 30% on wine (13 lines) bound at EIF.
- 30% tariffs on 'other' grape must phased to 0% by 2021, with reductions commencing in 2013.
- Tariffs of 30% and 40% on spirits bound at EIF.