



Australian Government

Department of Foreign Affairs and Trade

FACT SHEET – FRESH AND DRIED FRUIT, NUTS

ASEAN is an important market for Australian fresh and dried fruit and nuts. It is worth about \$116 million in average annual exports and accounts for about one fifth of Australia's global exports of these products. ASEAN is a particularly significant market for fresh grapes, accounting for over 40% of global exports. AANZFTA will ensure the maintenance of current market access in ASEAN countries and enhance this access through the reduction and elimination of tariffs. Tariffs on most products will be eliminated, the major exceptions being mandarins and mangoes in Indonesia, and a range of tropical fruits in Malaysia on which the high specific rates are phased out leaving only a 5% tariff. Many 5% tariffs will be eliminated in 2010, particularly in Indonesia and Malaysia.

Australia's Exports to ASEAN (Australian Produce)

Product (HS Ch 08)	Exports to ASEAN 3 Year Average 2006-2008 (\$A million)	Exports to ASEAN as Percentage of Australia's Total Exports of Each Product 3 Year Average 2006-2008 %
Oranges, mandarins, grapefruit, lemons, limes, other citrus nes, fresh or dried (HS 0805.10 – 90)	32.9	19.6
Grapes, fresh or dried (HS 0806.10, 20)	50.5	42.8
Fresh apricots, cherries, peaches, plums and sloes (HS 0809.10 – 40)	9.7	23.0
Desiccated coconut; Brazil nuts, almonds, cashews, almonds, hazelnuts, walnuts, chestnuts, pistachios, macadamia nuts, shelled or in shell (HS0801.11 – 0802.90)	4.5	2.6
Fresh or dried bananas, dates, figs, pineapples, avocados, guavas, mangoes, mangosteens (HS 0803.00 – 0804.50)	5.0	28.6
Fresh watermelons, other melons (HS 0807.11, 19)	4.0	24.7
Strawberries, raspberries, blackberries, mulberries, loganberries, black, red or white currants and gooseberries, fresh or frozen (HS0810.10 – 0811.20)	5.3	21.3
Fresh apples (HS 0808.10)	2.1	22.6
Fresh pears, quinces (HS 0808.20)	1.2	16.4
Other Fruit and Nuts	0.8	15.0
Total	116.1	19.8

Summary of Outcomes

Australia

- **All fresh and dried fruit and nuts:** tariffs bound at 0% at entry-into-force (EIF).

Indonesia

All tariffs eliminated in 2010 (60 tariff lines) except for 7 tariff lines subject to tariff reductions only.

- **Fresh or dried mangoes:** 25% tariff reduces to 12.5% in one step in 2025.
- **Fresh or dried mandarins, tangerines, clementines, wikkings and similar citrus hybrids:** 25% tariff reduces to 18.75% in one step in 2025.
- **Pineapples, bananas, avocados, strawberries and a residual 'other' line:** 5% reduces to 4% in 2015.
- **All other fruit, fresh, dried or frozen; and nuts:** 5% tariffs eliminated in 2010.

Malaysia

Many tariffs will be eliminated in 2010, and most others will phase to 0% by 2012 or 2020, with remaining tariffs phasing to 5% or RM40/tonne (pineapples).

- **Fresh oranges, tamarind, nuts (shelled or in shell):** 0% tariff bound at EIF.
- **Dried oranges; fresh or dried mandarins, grapefruit, lemons, limes:** 5% tariffs phase to 0% by 2010.
- **Other citrus fruit:** 10% tariff phases to 0% by 2011.
- **Fresh or dried grapes, apples, pears, quinces, apricots, cherries, peaches, plums, berries:** tariffs of 5% phase to 0% by 2010.
- **Kiwifruit:** 15% tariff phases to 0% in 2012.
- **Bananas:** specific duty of RM1322.77/tonne phases out by 2020, leaving a 5% tariff.
- **Pineapples:** specific duty of RM827/tonne phases to RM40/tonne by 2018.
- **Guavas, mangoes, mangosteens:** specific duties of RM220.45/tonne or RM440.9/tonne phase out by 2020, leaving a 5% tariff.
- **Tropical fruit (pawpaws, melons, watermelons, rambutan, langsat, jack fruit, star fruit etc):** specific duties of RM330.7/tonne or RM661.4/tonne phase out by 2016 or 2019, leaving a 5% tariff.
- **Durian:** tariff of 5% or RM 330.7/tonne (whichever is higher); specific rate phases out by 2016; leaving only a 5% tariff.
- **Mixtures of nuts or dried fruit (of which bananas, pineapples, mangoes predominate):** 20% tariffs phase to 0% by 2020;
- **Other mixtures of nuts or dried fruit:** tariffs of 0% bound at EIF; tariffs of 5% phase to 0% by 2010; tariffs of 7% phase to 0% by 2011.

New Zealand

- **All fresh and dried fruit and nuts:** tariffs bound at 0% at EIF

Note: these tariff commitments the same as in ANZCERTA

Philippines

All tariffs phase to 0% by 2013, except mandarins and clementines on which tariffs phase to 0% by 2015.

- **Fresh or dried oranges, lemons, limes:** 10% tariffs phase to 0% by 2012.
- **Fresh or dried mandarins, clementines:** 10% tariffs phase to 0% by 2015.
- **Fresh or dried grapefruit and other citrus fruit:** 7% tariffs phase to 0% by 2011.
- **Fresh grapes:** 7% tariff phases to 0% by 2011.
- **Dried grapes, fresh or dried dates, figs:** 3% tariff eliminated in 2010.
- **Other dried fruit, mixtures of dried fruit or nuts:** 7% tariffs phase to 0% by 2011.
- **Fresh melons, watermelons, pawpaws, fresh or dried avocados:** 15% tariffs phase to 0% by 2013.
- **Fresh apples, pears, quinces, apricots, cherries, peaches, plums:** 7% tariffs phase to 0% by 2011.
- **Fresh strawberries, fresh or dried avocados, guavas, mangosteens:** 15% tariffs phase to 0% by 2013.
- **Other fresh berries, kiwifruit:** 7% tariff phases to 0% by 2011.
- **Nuts, shelled or in shell (brazil, almonds, hazelnuts, walnuts, chestnuts, pistachios, other nuts) :** 3% tariff eliminated in 2010.
- **Cashew nuts, shelled or in shell:** 7% tariff phases to 0% by 2011.

Singapore

- **All tariffs bound at 0% on EIF**

Note: these tariff commitments the same as in SAFTA

Thailand

All tariffs phase to 0%; many tariffs are eliminated at EIF or by 2013; tariffs on fresh grapes and fresh mandarins phase to 0% by 2020.

- **Oranges, fresh or dried:** 30% tariffs phase to 0% by 2013.
- **Mandarins, clementines, fresh or dried:** 40% tariffs eliminated 2020.
- **Grapefruit, lemons, fresh or dried:** 40% tariffs will be eliminated at EIF.
- **Fresh grapes:** 30% tariffs eliminated in 2020.
- **Dried grapes:** 30% tariffs phase to 0% by 2013.
- **Fresh apples:** 10% tariffs will be eliminated at EIF.
- **Fresh pears and quinces:** 30% tariffs phase to 0% by 2013.
- **Fresh apricots, peaches:** 40% tariff will be eliminated at EIF.
- **Fresh cherries, plums:** 40% tariffs phase to 0% by 2013.
- **Melons, watermelons, pawpaws:** 40% tariffs eliminated at EIF.
- **Dried fruit, mixtures of nuts or fruits:** 40% tariffs eliminated at EIF or in 2012.
- **Fresh or processed strawberries, raspberries, blackberries, mulberries, loganberries, currants, gooseberries:** 40% tariffs eliminated at EIF.
- **Brazil nuts, cashew nuts (shelled, in shell):** 40% tariffs eliminated at EIF.
- **Almonds, hazelnuts, walnuts, chestnuts, pistachios (shelled, in shell):** 10% tariffs eliminated at EIF.

Note: for some products the tariff commitments are better in TAFTA

Vietnam

All tariffs phase to 0% by 2020, except for 1 miscellaneous citrus fruit tariff line.

- **Oranges and mandarins, fresh or dried:** 40% tariffs phase to 0% by 2020.
- **Grapefruit, lemons and limes, fresh or dried:** 40 tariffs phase to 0% by 2019.
- **Citrus fruit other than oranges, mandarins (including tangarines and satsumas), clementines, wiclings and similar citrus hybrids, grapefruit, lemons or limes:** 40% tariff phases to 32% in 2022.
- **Grapes, fresh or dried:** 25% tariff phases to 0% by 2018.
- **Apples, pears, quinces, fresh:** 25% tariffs phase to 0% by 2016.
- **Apricots, peaches, plums, fresh:** 40% tariffs phase to 0% by 2018 or 2019.
- **Cherries, fresh:** 40% tariffs phase to 0% by 2016.
- **Berries (strawberries, raspberries, blackberries, mulberries, loganberries), fresh :** 15% tariffs phase to 0% by 2016; **processed:** 40% tariffs phase to 0% by 2016.
- **Dried fruit, mixtures of nuts or fruits:** 40% tariffs phase to 0% by 2019.
- **Nuts (shelled or in shell) brazil nuts, almonds, hazelnuts, walnuts, chestnuts, pistachios, other nuts:** 40% tariffs phase to 0% between 2016 and 2019.
- **Cashew nuts (in shell):** 30% tariff phases to 0% by 2017; **(shelled):** 40% tariff phases to 0% by 2018.