

The World Bank

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION

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June 2, 2009

Mr. Peter Versegi
Assistant Director General
Governance and Service Delivery Branch
Australian Agency for International Development (AusAID)
255 London Circuit
Canberra City ACT 2601
Australia

Supplemental Agreement No. 1 to the Amended and Restated Administration Agreement between the Commonwealth of Australia, acting through the Australian Agency for International Development, and the International Bank for Reconstruction and Development and the International Development Association concerning the Multi-Donor Trust Fund for Extractive Industries Transparency Initiative Implementation Support (TF No. 053509)

Dear Mr. Versegi:

1. We refer to the Amended and Restated Administration Agreement between the Commonwealth of Australia, acting through the Australian Agency for International Development (the "Donor"), and the International Bank for Reconstruction and Development ("IBRD") and the International Development Association ("IDA") (collectively, the "Bank") concerning the Multi-Donor Trust Fund for the Extractive Industries Transparency Initiative ("EITI") Implementation Support (TF No. 053509) (the "Trust Fund") dated August 7, 2007, and countersigned by the Donor on August 20, 2007 (the "Agreement").
2. We are pleased to acknowledge, on behalf of the Bank, the intention of the Donor to make a supplemental contribution to the Trust Fund in the amount of seven hundred thousand Australian Dollars (AUD 700,000) (the "Additional Contribution"). With this Additional Contribution, the total amount allocated by the Donor to this Trust Fund will now aggregate to one million four hundred fifty thousand Australian Dollars (AUD 1,450,000) (the "Contribution").
3. The Donor will deposit the Additional Contribution within one month following the date of countersignature of this Supplemental Agreement into the IBRD's Cash Account "T", Account Number: 011-796208-042, Swift Bic Code: HKBAU2SXXX, maintained with HSBC Bank Australia Ltd. HSBC Centre, Floor 11, 580 George Street Sydney, Australia.
4. When making such deposit, the Donor will instruct its bank to include in its payment details information (remittance advice) field of its SWIFT payment message, information indicating: the amount paid, the date of deposit, and that the payment is made by the Donor for TF No. 053509 (Multi-Donor Trust Fund for EITI Implementation Support). In addition, the Donor will send a copy of the Donor's deposit instruction to the Bank's Accounting Trust Funds Division by e-mail sent to tfremitadvice@worldbank.org, or by fax sent to (202) 614-1315.

June 2, 2009

5. Promptly following receipt of the funds, the Bank shall convert the funds into United States Dollars, provided that all the necessary documentation has been received, at the exchange rate obtained by the Bank on the date of the conversion. In all cases, where the Contribution proves to be insufficient to complete the activities as a result of an exchange rate fluctuation, the Donor shall not bear any responsibility for additional financing.

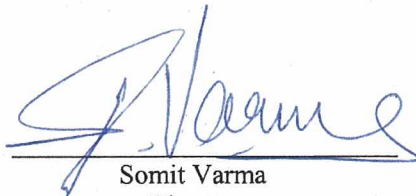
6. The administration and use of the Additional Contribution will be governed by the Agreement. All other terms of the Agreement will remain the same.

7. It is the Bank's policy to make publicly available the Agreement and any information related thereto, including this Supplemental Agreement. By confirming below, the Donor consents to disclosure of this Supplemental Agreement after it has become effective.

8. We propose that this letter shall constitute an amendment to the Agreement between the Bank and the Donor. Please confirm your acceptance to the foregoing, on behalf of the Donor, by signing and dating the two originals, retaining one original for your records and returning the other original to the Bank. Upon receipt by the Bank of the original of this Supplemental Agreement countersigned by you, this Supplemental Agreement will become effective as of the date of the countersignature.

Sincerely,

**INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION**

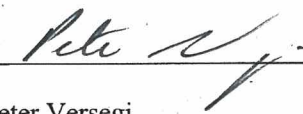


Somit Varma
Director

Oil, Gas, Mining & Chemicals Department

CONFIRMED AND AGREED:

**COMMONWEALTH OF AUSTRALIA
ACTING THROUGH
THE AUSTRALIAN AGENCY FOR INTERNATIONAL DEVELOPMENT**

By: 

Date: 9/6/9.

Mr. Peter Versegi
Assistant Director General
Governance and Service Delivery Branch