



Australian Government

Department of Foreign Affairs and Trade

FACT SHEET – LIVE ANIMALS AND MEAT

ASEAN is an important market for Australia's trade in meat and animals, particularly in respect of live bovine animals (almost 70% of Australian exports, with most exported to Indonesia) and pigmeat (almost 60% of Australian exports, with most exported to Singapore). Existing liberal access for live bovine animals will be guaranteed into the future through reduction and elimination of tariffs, which will provide greater certainty in market access. Tariffs on most meat tariff lines will be eliminated, although a few lines are subject to tariff reductions only, and a number of lines in Indonesia are excluded from tariff commitments.

Australia's Major Exports to ASEAN (Australian Produce)

Product (HS 0102 - 0105, 0201 - 0204, 0206 - 0207, 1601 - 1602)	Exports to ASEAN 3 year average 2006-2008 (\$A million)	Exports to ASEAN as Percentage of Australia's Global Exports of Each Product 3 year average 2006-2008 %
Live bovine animals (HS 0102)	370.9	69.1
Other live animals (HS 0103 – 0105)	14.4	4.7
Beef (HS 0201 – 0202)	193.1	4.0
Pigmeat (HS 0203)	80.3	59.0
Sheep and goat meat (HS 0204)	84.0	6.2
Edible offal (excluding poultry) (HS 0206)	57.4	11.4
Poultry (including offal) (HS 0207)	4.3	14.6
Meat preparations (HS 1601- 1602)	3.1	3.1
TOTAL	807.6	10.4

Summary of Outcomes

Australia

- **All live animals and meat:** tariffs bound at 0% on entry-into-force (EIF).

Indonesia

- **Live bovine animals:** 0% tariffs on breeding animals and oxen bound at EIF; 5% tariff on buffaloes eliminated in 2010; the 5% tariff on 'other' reduced to 2.5% in 2025.
- **Other live animals:** tariffs of 0% bound at EIF; tariffs at 5% eliminated in 2010; 1 line (asses, mules etc) excluded from tariff commitments.
- **Beef:** 5% tariffs eliminated in 2010, except for the 5% tariff on boneless (fresh, chilled, or frozen) which is bound on EIF and eliminated in 2020, and 'other cuts with bone-in' (frozen) which is excluded from tariff commitments.
- **Pigmeat:** 5% tariffs eliminated in 2010 except for the 5% tariff on frozen boneless pork which is reduced to 4% in 2015 then to 3.75% in 2025.
- **Sheep and goat meat:**
 - Fresh or chilled sheepmeat: 5% tariffs eliminated in 2010 except for 'other cuts with bone-in', where the 5% tariff is bound at EIF and reduced to 2.5% in 2025.
 - Frozen sheepmeat: 5% tariff bound at EIF and reduced to 2.5% in 2025 for carcasses and half-carcasses, but other lines excluded from tariff commitments.
 - Goat meat: 5% tariff bound at EIF and reduced to 2.5% in 2025.
- **Poultry meat:** 5% tariffs eliminated in 2010; 25% tariffs on frozen chicken thighs reduced to 12.5% in 2025.
- **Edible offal:** 5% tariffs on beef offal eliminated in 2010 (2 tariff lines) or phased out by 2020 (2 tariff lines); 5% tariffs on pork offal eliminated in 2010; 5% tariffs on poultry offal eliminated in 2010.
- **Meat preparations:** 5% tariffs on 18 tariff lines eliminated in 2010; 5% tariff on one tariff line phases to 4% in 2015 and eliminated in 2023.

Malaysia

- **Live bovine animals:** 0% tariff bound at EIF.
- **Other live animals:** improved tariff rate quota access for swine and day old chicks. Tariffs of 0% on other animals bound at EIF.
- **Beef:** 0% tariffs bound at EIF.
- **Pigmeat:** 0% tariffs bound at EIF; country-specific tariff quota (initially 500 kg for fresh or chilled, and 4000 kg for frozen) provided to Australia for pork carcasses and half carcasses with in-quota tariffs at 25% phasing to 0% in 2013 and out-of-quota tariffs at 50% phasing to 25% in 2013.
- **Poultry meat:** 0% tariff bound at EIF, and improved country-specific tariff quota access for other lines.
- **Sheep and goat meat:** 0% tariffs bound at EIF.
- **Edible offal:** 0% tariffs on beef, pork and poultry offal bound from EIF.
- **Meat preparations:** 0% tariffs bound at EIF; tariffs of 15% and 20% phase to 0% by 2012 and 2020 respectively.

New Zealand

- **All live animals and meat:** tariffs bound at 0% on EIF

Note: Australia already benefits from bound 0% tariffs under ANZCERTA.

Philippines

- **Live bovine animals:** 3% tariff eliminated in 2010.
- **Other live animals:** Tariffs of 1% on live sheep and breeding animals eliminated in 2010. Tariffs of 30% - 40% on most other animals phase to 0% by 2020 (swine, chickens) or by 2013 (other poultry), or phase to 5% by 2018 (goats, other than for breeding).
- **Beef:** 10% tariffs phase to 0% by 2012.
- **Pigmeat:** tariffs of 40% on most fresh or chilled pork phase to 0% by 2020; 40% tariffs on frozen pork and boneless cuts (fresh or chilled) reduced to 32% (out of quota) in one step in 2020.
- **Sheep and goat meat:** 5% tariffs on sheep meat eliminated in 2010, and the 35% tariff for goat meat phasing to 5% by 2018.
- **Poultry:** tariffs of 40% will phase to 0% by 2013 or 2020 for some lines, or to 5% or 32% for other lines.
- **Edible offal:**
 - tariffs of 5% and 7% on beef offal phase to 0% in 2010 or 2011, except for 1 line (other frozen offal) that phases to 0% in 2019;
 - 3% and 10% tariffs on pork offal phase to 0% by 2010, 2011 or 2012, except for 5% tariff on frozen livers that is reduced to 4% in 2015;
 - tariffs of 40% on poultry offal phase to 0% in 2015 or 2020; phase to 5% in 2018; or reduce to 32% in one step in 2020 (offal other than livers);
 - tariffs of 1%, 5% and 7% on other poultry offal eliminated in either 2010 or 2011.
- **Meat preparations:** tariffs of 35%, 40% or 45% phase to 0% by 2015 (12 tariff lines) or 2020 (1 line); 40% tariff on sausages, preparations of pork or chicken (11 tariff lines) reduce to 32% in one step in 2020.

Singapore

- **All tariffs bound at 0% on EIF.**

Note: these tariff commitments the same as in SAFTA

Thailand

- **Live bovine animals:** tariffs of 0% and 5% bound at 0% on EIF.
- **Other live animals:** Tariffs of 0% (breeding animals) bound at EIF. Tariffs of 10% on other swine and 30% on sheep and goats eliminated at EIF. Tariffs of 30% on other poultry phase to 0% by 2013.
- **Beef:** tariffs of 50% eliminated in 2020 in one step.
- **Pigmeat:** tariffs of 30% and 40% on fresh, chilled or frozen pork eliminated in one step in 2020.
- **Sheep and goat meat:** tariffs of 30% phase to 0% in 2013.
- **Edible Offal:** tariffs of 30% on fresh, chilled or frozen bovine offal and frozen swine offal eliminated in one step in 2020; tariff of 40% on fresh or chilled swine offal

eliminated in 2020 in one step; tariffs of 30% and 40% on poultry offal phase to 0% in 2013.

- **Meat preparations:** 30% tariffs on meat preparations phase to 0% in 2013.

Note: Duty free treatment comes into effect earlier under TAFTA.

Vietnam

- **Live bovine and other animals:** 0% tariffs on breeding animals bound on EIF; 5% tariffs on other live animals eliminated in 2016.
- **Beef:** Tariffs of 15% and 20% phase to 0% by 2018 or 2019, with reductions commencing in 2010 or 2011.
- **Pigmeat:** 30% tariffs on fresh, chilled or frozen pork phase to 0% by 2020, with reductions commencing in 2010.
- **Sheep and goat meat:** 10% tariffs phase to 0% by 2016, with reductions commencing in 2012.
- **Edible offal:** tariffs of 10%, 15% or 20% phase to 0% by 2016, 2018, 2019 or 2020, except for some poultry offal on which tariffs will be bound at base rate of 20% or phase from 15% to 5% by 2020.
- **Meat preparations:** 50% tariffs on homogenised preparations and preparations of liver (2 lines) phase to 0% by 2019 or 2020, 50% tariffs on other items (17 lines) phase to 5% by 2022.