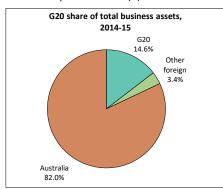
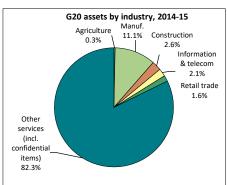
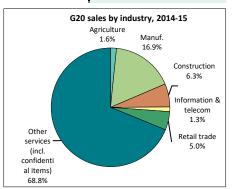


| Economic activity of foreign-owned businesses in Australia - Group of Twenty (G20) (UHC) - 2014-15 |       |           |           |            |               |            |  |  |  |  |  |
|--|-------|-----------|-----------|------------|---------------|------------|--|--|--|--|--|
|  |       |           |           |            | G20 - % share |            |  |  |  |  |  |
|  |       | Group of  | Total     | Total      | Total         | Total      |  |  |  |  |  |
| Key indicators (2014-15)   | Unit  | Twenty    | Foreign   | Businesses | Foreign       | Businesses |  |  |  |  |  |
| Total assets   | A\$m  | 1,563,458 | 1,927,737 | 10,731,149 | 81.1          | 14.6       |  |  |  |  |  |
| Operating businesses   | No.   | 5,420     | 9,946     | 2,065,391  | 54.5          | 0.3        |  |  |  |  |  |
| Employment   | 000's | 779.8     | 966.2     | 11,049.9   | 80.7          | 7.1        |  |  |  |  |  |
| Sales of goods and services  | A\$m  | 623,863   | 770,395   | 3,178,543  | 81.0          | 19.6       |  |  |  |  |  |
| Operating profit before tax  | A\$m  | 37,453    | 49,530    | 399,286    | 75.6          | 9.4        |  |  |  |  |  |
| Wages and salaries   | A\$m  | 55,116    | 67,315    | 565,953    | 81.9          | 9.7        |  |  |  |  |  |
| Average wage per employee  | A\$   | 70,679    | 69,670    | 51,218     |               |            |  |  |  |  |  |
| Capital expenditure  | A\$m  | np        | 43,141    | 347,419    |               |            |  |  |  |  |  |
| Industry value added (IVA) (a)   | A\$m  | 179,175   | 221,916   | 1,068,052  | 80.7          | 16.8       |  |  |  |  |  |
| IVA per employee (a)   | A\$   | 229,770   | 240,689   | 100,391    |               |            |  |  |  |  |  |
| Return on equity (RoE)   | %     | 13.5      | 14.5      | 25.8       |               |            |  |  |  |  |  |
| Ratio of exports to sales (b)  | %     | 12.5      | 12.4      | 10.2       |               |            |  |  |  |  |  |







|   |              |            |         | Sales of  |             |             |
|---|--------------|------------|---------|-----------|-------------|-------------|
| G20-owned businesses by industry                |              | Operating  |         | goods and | Capital     | Industry    |
| (2014-15)                                       | Total assets | businesses | Employ. | services  | expenditure | value added |
|   | A\$m         | No.        | 000's   | A\$m      | A\$m        | A\$m        |
| Agriculture, forestry and fishing               | 5,122        | 56         | 2.7     | 10,165    | 305         | 543         |
| Mining  | np           | 294        | np      | np        | 17,688      | 35,464      |
| Manufacturing                                   | 173,766      | 633        | 110.6   | 105,658   | 3,445       | np          |
| Electricity, gas, water and waste services      | 13,117       | 45         | np      | 11,103    | np          | 6,225       |
| Construction                                    | 40,160       | 181        | 50.6    | 39,534    | 76          | 10,581      |
| Wholesale trade                                 | np           | 1,186      | np      | np        | np          | np          |
| Retail trade                                    | 25,240       | 198        | np      | 31,238    | 774         | 6,816       |
| Accommodation and food services                 | 5,828        | 35         | 66.0    | 13,050    | 305         | 4,269       |
| Transport, postal and warehousing               | 24,027       | 154        | 48.5    | 20,696    | 1,933       | 8,054       |
| Information media and telecommunications        | 32,874       | 193        | 23.8    | 7,880     | 731         | 2,951       |
| Financial and insurance services                | np           | 631        | np      | np        | np          | na          |
| Rental, hiring and real estate services         | 21,463       | 249        | np      | np        | 1,027       | 7,597       |
| Professional, scientific and technical services | np           | 940        | 100.8   | 44,156    | np          | np          |
| Administrative and support services             | np           | 199        | np      | 15,654    | np          | np          |
| Public administration and safety                | 1,282        | 21         | 12.2    | 2,785     | np          | 957         |
| Education and training                          | 509          | 48         | 3.8     | 373       | np          | 872         |
| Health care and social assistance               | np           | 29         | np      | np        | np          | np          |
| Arts and recreation services                    | 569          | 16         | 4.3     | 1,445     | 60          | 473         |
| Other services                                  | 843          | 312        | 4.9     | 2,239     | np          | 714         |
| Confidential items                              | 1,218,658    | 0          | 351.6   | 317,886   | np          | 93,660      |

(a) Excludes financial and insurance services industry. (b) DFAT estimate.

 $\mbox{ np - not published.} \quad \mbox{na - not available.} \quad \mbox{UHC - Ultimate Holding Company.}$ 

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