

Australian Government

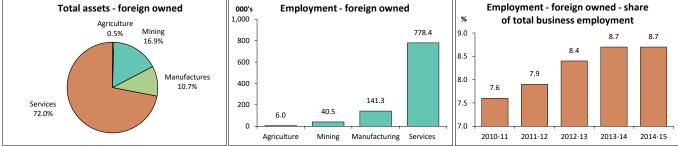
Department of Foreign Affairs and Trade

Australian Trade and Investment Commission

Economic activity of foreign-owned businesses in Australia - 2014-15



					% share	
		Foreign	Australian	Total	Foreign	Australian
Key indicators (2014-15)	Unit	owned (a)	owned (a)	Businesses	owned	owned
Total assets	A\$m	1,927,737	8,803,412	10,731,149	18.0	82.0
Operating businesses	No.	9,946	2,055,445	2,065,391	0.5	99.5
Business size						
Small & Medium (0 to 199 employees)	No.	9,067	2,051,924	2,060,991	0.4	99.6
Large (200 & over employees)	No.	879	3,521	4,400	20.0	80.0
Employment	000's	966.2	10,083.6	11,049.9	8.7	91.3
Sales of goods and services	A\$m	770,395	2,408,148	3,178,543	24.2	75.8
Operating profit before tax	A\$m	49,530	349,756	399,286	12.4	87.6
Wages and salaries	A\$m	67,315	498,638	565,953	11.9	88.1
Average wage per employee	A\$	69,670	49,450	51,218		
Capital expenditure	A\$m	43,141	304,277	347,419	12.4	87.6
Exports of goods and services (b)	A\$m	95,000	229,000	324,491	29.4	70.6
Industry value added (IVA) (c)	A\$m	221,916	846,136	1,068,052	20.8	79.2
IVA per employee (c)	A\$	240,689	87,080	100,391		
Return on equity (RoE)	%	14.5	29.0	25.8		
Ratio of exports to sales (b)	%	12.3	9.5	10.2		



					Sales of	Ratio of	Industry
Foreign-owned businesses	Rank		Operating		goods and	exports to	value added
Top 5 economies (UHC) (2014-15)	(d)	Total assets	businesses	Employ.	services	sales (b)	(c)
		A\$m	No.	000's	A\$m	%	A\$m
United States	1	593,362	2,039	272.7	210,359	16.7	71,614
Japan	2	219,002	538	73.9	82,615	16.3	21,961
United Kingdom	3	166,527	842	141.4	96,988	10.8	29,538
Switzerland	4	153,814	193	35.3	29,091	21.0	10,854
China	5	137,481	204	13.1	15,830	33.1	4,753
ASEAN		66,419	389	35.6	19,384	12.3	7,700
EU28		533,971	2,164	353.5	268,041	7.3	66,247

				Sales of		
Foreign-owned businesses		Operating		goods and	Capital	Industry
Selected major industries (2014-15)	Total assets	businesses	Employ.	services	expenditure	value added
	A\$m	No.	000's	A\$m	A\$m	A\$m
Agriculture, forestry and fishing	9,907	180	6.0	12,282	435	1,114
Mining	324,974	474	40.5	53,794	23,127	38,975
Manufacturing	205,781	1,010	141.3	126,847	3,891	29,346
Electricity, gas, water and waste services	38,953	87	13.7	35,125	965	11,677
Construction	57,291	484	63.6	50,435	501	15,376
Wholesale trade	191,060	1,909	123.0	209,544	2,106	26,432
Retail trade	28,098	396	66.2	36,243	847	8,010
Transport, postal and warehousing	51,273	369	67.8	29,517	3,803	11,798
Information media and telecommunications	36,100	303	33.1	9,001	775	6,563
Financial and insurance	790,884	1,138	44.2	79,291	2,337	na
Rental, hiring and real estate services	36,870	687	28.3	22,780	1,537	9,608
Professional, scientific and technical services	68,075	1,604	115.7	55,652	1,414	27,593
Administrative and support services	63,983	356	98.8	18,382	546	19,689
Health care and social assistance	11,425	77	16.7	7,854	274	np

(a) Foreign-owned businesses includes foreign ownership greater than 50%, Australian-owned businesses includes foreign ownership 50% or less. (b) DFAT estimate rounded to nearest \$bn for Foreign/Aust. split. (c) Industry value added excludes financial and insurance services industry. (d) Ranked on Total assets. UHC = Ultimate Holding Company na = not available np = not published.