

s22(1)(a)(ii)

From: s22(1)(a)(ii)
Sent: Wednesday, 30 March 2016 12:53 PM
To: s22(1)(a)(ii)
Cc: Huber, Tony; s22(1)(a)(ii); Sidhu, Harinder; Berne, Brendan; Mitchell, Alistair
Subject: Briefing for TIM meeting with Indian Finance Minister [DLM=For-Official-Use-Only]
Attachments: India Fact Sheet.pdf; Brief for TIM meeting with Finance Minister Jaitley - 30 March 2016.docx

For-Official-Use-Only

Hi s22(1)(a)(ii)

Please find attached briefing for Mr Ciobo's meeting with Indian Finance Minister Jaitley this evening. The India fact sheet is also attached.

Please let me know if you need anything further.

Kind regards

s22(1)(a)(ii)

Assistant Director
 India Economic Section
 Department of Foreign Affairs and Trade

E | s22(1)(a)(ii)
 T |
 W | www.dfat.gov.au

From: s22(1)(a)(ii)
Sent: Tuesday, 29 March 2016 7:46 PM
To: s22(1)(a)(ii)
Cc: Sidhu, Harinder; Berne, Brendan; Mitchell, Alistair
Subject: RE: Summary Programme [SEC=UNCLASSIFIED]

UNCLASSIFIED

s22(1)(a)(ii)

Fantastic, thanks s22(1)(a)(ii)

Likely CoS Brendan Berne and/or Alistair Mitchell. I've copied both for their visibility.

Best,

s22(1)(a)(ii)

From: s22(1)(a)(ii)
Sent: Tuesday, 29 March 2016 7:36 PM
To: s22(1)(a)(ii)
Cc: Sidhu, Harinder
Subject: Re: Summary Programme [SEC=UNCLASSIFIED]

s22(1)(a)(ii)

s22(1)(a)(ii)

Meeting confirmed 6-630pm at Shangri la hotel.

I've booked room 409, level 4. It's the same room as the meeting with Ms Bishop.

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 FILE: 17/651 1
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Can you please advise who will accompany Mr Ciobo. Our HC should be included as well.

s22(1)(a)(ii) will meet the minister in the Foyer of the hotel.

Regards

s22(1)(a)(ii)
Assistant Visit Coordinator
Ceremonial and Hospitality Branch
Tel: s22(1)(a)(ii)
Mob s22(1)(a)(ii)

On 29 Mar 2016, at 7:11 PM, s22(1)(a)(ii) wrote:

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Much appreciated s22(1)(a)(ii)

From: s22(1)(a)(ii)
Sent: Tuesday, 29 March 2016 6:58 PM
To: s22(1)(a)(ii)
Cc: s22(1)(a)(ii)
Subject: RE: Summary Programme [SEC=UNCLASSIFIED]

Hi s22(1)(a)(ii)

I'll try to make this happen. I'm copying in the CERHOS coordinator who I will ask and follow-up with tomorrow.

Kind regards

s22(1)(a)(ii)

Sent with Good (www.good.com)

From: s22(1)(a)(ii)
Sent: Tuesday, 29 March 2016 6:50:05 PM
To: s22(1)(a)(ii)
Cc: s22(1)(a)(ii)
Subject: RE: Summary Programme [SEC=UNCLASSIFIED]

UNCLASSIFIED

Hi s22(1)(a)(ii)

I have just received word that the boss is keen to meet with Minister Jaitley and that their schedules may align at one possible juncture. The TIM is happy to meet at the Shangri-la at 6pm for a half hour meeting if that is workable. Would you have a brief we could send to the TIM by noon tomorrow?

Much appreciated.

Best,
s22(1)(a)(ii)

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From: s22(1)(a)(ii)
Sent: Thursday, 24 March 2016 4:38 PM
To: s22(1)(a)(ii)
Cc: [REDACTED]
Subject: FW: Summary Programme [SEC=UNCLASSIFIED]

UNCLASSIFIED

s22(1)(a)(ii)

Good to speak. As discussed, I'm forwarding you the programme for Jaitley's visit to review for a possible meeting opportunity for Mr Ciobo now that he's remaining in Australia next week. The programme 'owner' is CERHOS s22(1)(a)(ii) details included below) as this is a Guest of Government. Jaitley's visit came at the invitation of Treasurer Morrison, who will meet him in Sydney.

Look forward to hearing back from you.

Kind regards

s22(1)(a)(ii)

s22(1)(a)(ii) Director, India Economic Section | Department of Foreign Affairs and Trade

s22(1)(a)(ii)

From: s22(1)(a)(ii)
Sent: Thursday, 24 March 2016 2:15 PM
To: zz [External] s22(1)(a)(ii)
Cc: s22(1)(a)(ii)
Subject: Summary Programme [SEC=UNCLASSIFIED]

UNCLASSIFIED

Hi all,

Attached is the updated summary programme.

Now reflects a meeting with the PM on Thursday 31 March, and a change to Bloomberg timing in Sydney.

These changes will not be included in the visit book, as advice was received after the print deadline. You will need to notate them directly.

Regards

s22(1)(a)(ii)

Ceremonial and Hospitality Branch
 Ministerial Support Division | Department of the Prime Minister and Cabinet

s22(1)(a)(ii)

PO Box 6500 CANBERRA ACT 2600

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Australian Government

Department of Foreign Affairs and Trade

INDIA

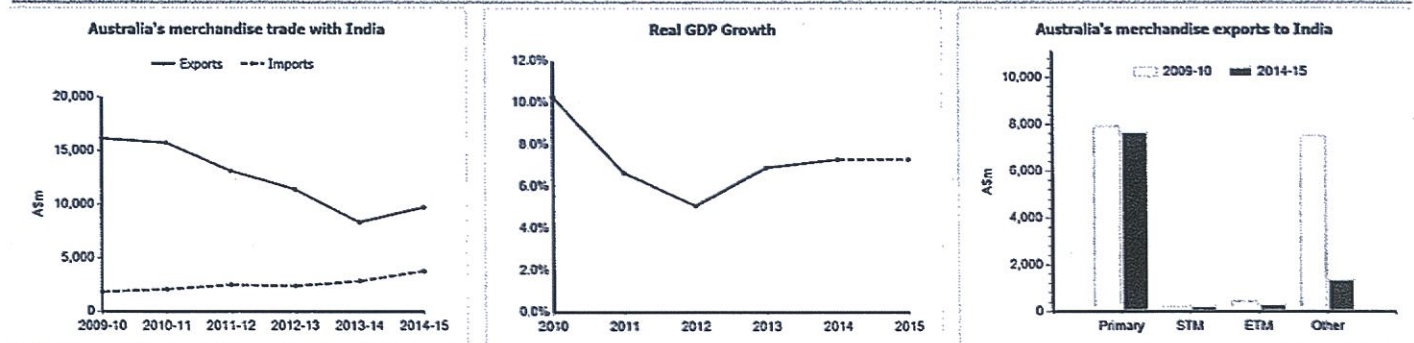


General information

Fact sheets are updated biannually; June and December

Capital:	New Delhi	Head of State	
Land area:	2,973,190 sq km	President	HE Mr Pranab Mukherjee
Official language(s):	Hindi, English	Head of Government	
Population:	1275.9 million (2014)	Prime Minister	The Hon Mr Narendra Modi
Currency:	Indian rupee		

Economic indicators (a)	2010	2011	2012	2013	2014	2015
GDP (US\$b) (current prices)	1,708.5	1,843.0	1,835.8	1,875.2	2,051.2	2,182.6
GDP per capita (US\$)	1,429.6	1,513.9	1,476.9	1,489.0	1,607.7	1,688.4
GDP PPP (Int'l \$b)	5,370.6	5,845.4	6,255.5	6,796.1	7,411.1	8,027.0
GDP per capita PPP (Int'l \$)	4,494.0	4,801.4	5,032.6	5,396.5	5,808.4	6,209.5
Real GDP growth (% change yoy)	10.3	6.6	5.1	6.9	7.3	7.3
Current account balance (US\$b)	-48.1	-78.2	-88.2	-32.4	-27.5	-30.4
Current account balance (% GDP)	-2.8	-4.2	-4.8	-1.7	-1.3	-1.4
Inflation (% change yoy)	9.5	9.4	10.2	10.0	5.9	5.4
Unemployment (% labour force)	na	na	na	na	na	na



Australia's trade and investment relationship with India (b)

Australian merchandise trade with India, 2014-15 (A\$m)		Total share	Rank	Growth (yoy)
Exports to India	9,760	3.8%	5th	16.8%
Imports from India	3,805	1.4%	16th	33.1%
Total merchandise trade (exports + imports)	13,565	2.6%	10th	21.0%

Major Australian exports, 2014-15 (A\$m)		Major Australian imports, 2014-15 (A\$m)	
Coal	5,516	Refined petroleum	910
Gold	903	Medicaments (incl veterinary)	247
Copper ores & concentrates	818	Pearls & gems	239
Vegetables, f.c.f.	253	Passenger motor vehicles	170

Australia's trade in services with India, 2014-15 (A\$m)		Total share	Rank	Growth (yoy)
Exports of services to India	2,907	4.6%	6th	37.8%
Imports of services from India	1,496	2.1%	12th	2.1%

Major Australian services exports, 2014-15 (A\$m)		Major Australian services imports, 2014-15 (A\$m)	
Education-related travel	2,091	Personal travel excluding education	561
Personal travel excluding education	364	Professional, technical & other business services	481

Australia's investment relationship with India, 2014 (A\$m)	Total	FDI
Australia's investment in India	9,814	1,553
India's investment in Australia	10,981	938

India's global merchandise trade relationships

India's principal export destinations, 2014		India's principal import sources, 2014	
1 United States	13.4%	1 China	12.7%
2 United Arab Emirates	10.4%	2 Saudi Arabia	7.1%
3 China	4.2%	3 United Arab Emirates	5.9%
33 Australia	0.8%	18 Australia	2.2%

Compiled by the Economic Diplomacy, Trade Advocacy & Statistics Section, DFAT, using the latest data from the ABS, the IMF and various international sources.

(a) Economic indicators data is from the IMF WEO where available, the EIU or other reputable sources. Data may include preliminary or projected figures for recent years. GNI may be shown in lieu of GDP for countries where GDP data is unavailable.
(b) Merchandise trade data is based on published and unpublished ABS data. May exclude confidential trade data. Totals may not add up due to rounding. Investment data is stocks as at end December.

All data may be subject to future revisions.

GDP - Gross Domestic Product PPP - Purchasing power parity GNI - Gross National Income na - Data is not available np - Data is not published .. - Data is not meaningful Primary - Primary goods STM - Simply transformed manufactures ETM - Elaborately transformed manufactures Other - Other goods including fuels, minerals and metals

FILE: 17/651

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**The Hon Arun Jaitley [Jayt-lee]
Minister of Finance, India**

Handling note: *This meeting offers an opportunity to reflect on Australia's strong relationship with India, seek an update on India's economic reform agenda, and press for a prompt conclusion of the Australia-India Comprehensive Economic Cooperation Agreement (CECA) given Minister Jaitley is the key economic Minister of the Modi government.*

Talking Points

- . Welcome your (Jaitley's) visit: the visit of such a senior minister sends a strong signal about the importance of the Australia-India relationship.
- . There remains huge unfulfilled potential in our trade and investment relationship
 - Economic ties lag behind our strategic and security relations, which have strengthened remarkably in recent years.
- . Encouraged by momentum in India's economic reform agenda
 - seek an update on economic reform progress.
- . Australia places a high priority on the conclusion of a commercially meaningful Comprehensive Economic Cooperation Agreement (CECA), as complex as those talks have been
 - concerned negotiations are not progressing quickly
 - will require leadership to achieve a comprehensive agreement that strengthens our bilateral economic relationship
 - such an agreement would create opportunities to showcase India's recent reforms.
- . Investment is central to a successful CECA
 - need to create an open and stable environment that fosters greater investment flows between our economies.
- . CECA also provides the opportunity to expand financial services trade between our two countries
 - boosting Australian investment into India, spreading risk and facilitating the transfer of expertise
 - in line with India's policy goal of greater financial inclusion.
- . The Trans-Pacific Partnership's conclusion has increased intention on the Regional Comprehensive Economic Partnership (RCEP)
 - Australia is aiming for a sufficiently ambitious and credible outcome

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- : this includes RCEP's full coverage of portfolio investment, which amounts to around half of Australia's overseas investment
- important to finalise agreement this year in accordance with Leaders' commitment.
- . Welcome productive investment from Indian companies
 - particularly investment that capitalises on the complementarity between our two economies, in areas such as energy security, food security, and innovative technology.

If raised: Adani Carmichael Project

- . Continue to strongly support Adani's involvements
 - pleased by recent Queensland environmental approval

If raised: Retirement of CEO Forum co-chair Sam Walsh

- . Prime Minister Turnbull will consider replacements for Sam Walsh as Australian co-chair of the CEO Forum following the announcement that he will retire as Rio Tinto CEO on 1 July.

s.33(a)(iii)

Background

The **bilateral economic relationship** – with energy at its core – is strong but with room for growth. Two-way goods and services trade was valued at \$18 billion in 2014-15, up 22 per cent on the previous year. Two-way investment was worth \$20.8 billion in 2014. Coal is Australia's biggest export. Indian coal consumption is expected to reach 970 million tonnes by 2035, up from 465 million tonnes in 2011.

The World Bank describes India as the "bright spot" in a generally gloomy global **economic outlook** for developing countries in 2016. It is forecasting India's GDP will grow at 7.8 per cent in 2016 and 7.9 per cent in 2017 and 2018, making it the fastest growing major economy. However, India's recovery remains uneven with improvement in the service and consumer sectors offset by disappointing industrial and investment figures.

Jaitley is responsible for spearheading the Modi Government's **economic reform agenda**. Progress has been mixed. Two critical reforms – GST and land acquisition face opposition in the upper house Rajya Sabha and are still pending. Some other reforms, such as labour laws, have been effectively outsourced to the subnational level due to the difficulty in getting reforms passed at the national level. Progress has been made in key areas such as foreign direct investment

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liberalisation and removing long standing impediments to pricing freedom in the energy sector (natural gas), none of which required the passage of legislation.

Jaitley's second **budget**, delivered on 29 February 2016, continues the economic reform process without accelerating it. The budget was a solid attempt to maintain both growth and credibility, sticking to the fiscal consolidation pathway (0.4 per cent) and increasing infrastructure spending, while providing support for agriculture through investment and handouts.

Despite being unable to conclude the **Comprehensive Economic Cooperation Agreement (CECA)** in 2015, intensive discussions have continued in early 2016.
s.33(a)(iii), s.47G

s.33(a)(iii), s.47G Special Envoy for Trade (Mr Robb) will travel to India from 3 to 6 April to continue Australia's high-level engagement in CECA negotiations.

s.33(a)(iii), s.47G

In the trade relationship, **Austrade** has identified the following sectors with significant potential for commercial engagement between Australia and India:

- Assisting India to better utilise its natural resources and build water and energy security through delivering Australian mining equipment technology and services; rail, especially heavy haul freight rail; and energy efficiency, water utilisation and reuse, and green building solutions
- Contributing to India's capability to respond to demographic changes and the demands of a more affluent population through delivering Australian aged care expertise; cultural precinct expertise (including sports management); and road safety expertise
- Meeting India's changing consumption patterns and assisting in building food security through delivering Australian premium food and beverage products; dairy management expertise; and sustainable fisheries development.

Austrade has organised a briefing for members of the Indian business delegation accompanying Minister Jaitley on Australia's world-leading capabilities in **financial technology (FinTech) and cyber security** in Melbourne on Friday, 1 April.

India is the second largest source of international **students** in Australia (behind China), with over 72,000 enrolments in 2015, an increase of 16 per cent over 2014. There are opportunities to expand the education relationship through

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collaboration in **vocational and technical training** delivery, to help address the need for skills development as India's economy develops.

Indian firms including **Adani**, GVK and Jindal have raised concerns about the uncertain regulatory environment for coal mine development in Australia. Adani's investment in the Galilee basin is progressing. On 2 February 2016, Queensland's Environment Department issued final environmental approval).

The first meeting of the revitalised **Australia-India CEO Forum** was held in June 2015 and identified opportunities for greater economic cooperation and partnership between the two countries. All members are high-profile business leaders with strong commercial and government links. Following the announcement that Australian co-chair and Rio Tinto CEO, Sam Walsh, will retire on 1 July, a new co-chair will need to be appointed as well as replacements for several of the other 14 Australian CEOs who have recently resigned or retired. Given the forum reports to Prime Ministers, these appointments will need to be decided in consultation with PM&C.

As agreed in Cannes in 2011, the **G20 Presidency** is decided through a "bucket" system with Latin America (Argentina, Brazil, Mexico) due to host in 2018. India's group, which includes Russia, South Africa and Turkey, is next due to host in 2019. s.33(a)(iii), s.33(b)

ss33(a)(iii), 33(b)

ss33(a)(iii), 33(b)



ss33(a)(iii), 33(b)

ss33(a)(iii), 33(b)

Mexico has previously hosted the G20 in 2012, ss33(a)(iii)-33(b)

ss33(a)(iii), 33(b)

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	<p>Arun Jaitley Minister of Finance, Corporate Affairs, Information and Broadcasting INDIA Form of Address: Minister Pronunciation: Jayt-lee English Ability: Good Year of Birth: 1952 Education: B.Com (Hons), LLB (University of Delhi)</p> 
---	---

Career:

2014 - present	Minister of Finance, Corporate Affairs, Information and Broadcasting (from 9 Nov),
2014	Minister of Defence (until 9 Nov),
2003 - 2004	Minister of Commerce and Industry and of Law and Justice
2000 - 2003	Minister of Law, Justice and Company Affairs; Minister of Shipping (Additional Charge)
2000 - present	Elected to Rajya Sabha (re-elected 2006 and 2012)
1999 - 2000	Minister of State (Independent Charge) for Information and Broadcasting and for Disinvestment
1989-90	Additional Solicitor General, Government of India

Comment:

Mr Jaitley is a senior Modi advisor and the second most powerful member of cabinet behind Modi himself. He is spearheading the Indian Government's economic and fiscal reforms, has called for faster approvals for infrastructure projects and criticised arbitrary tax rulings under the previous government for stifling investment.

Mr Jaitley is an accomplished lawyer and since 1977 has practised law before the Supreme Court and several High Courts. Since 2002 he has emerged as a leading Bharatiya Janata Party (BJP) strategist, scripting several of its victories in state elections. He is the leader of the Senate (Rajya Sabha) and a member for Gujarat.

He is a cricket fan and has previously served as President of the Delhi District Cricket Association (2000-2013), Vice President of the Board of Control for Cricket in India and a Member of the Governing Council of the Indian Premier League.

While a leader in student politics, Mr Jaitley was detained for 19 months during the Emergency (1975-77).

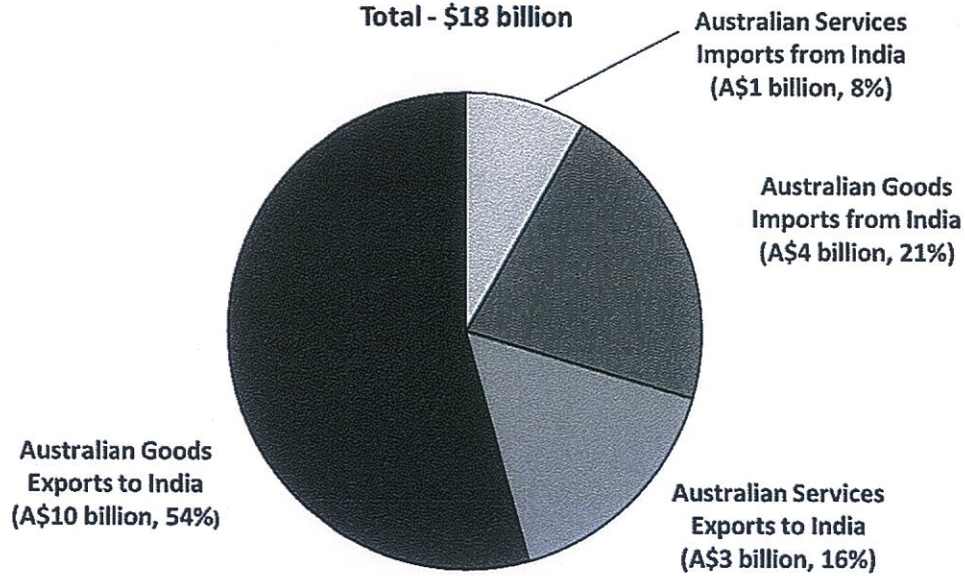
Contact:

You (Mr Ciobo) have not met Mr Jaitley.

Two-Way Trade

Australia and India, 2014-15

Total - \$18 billion

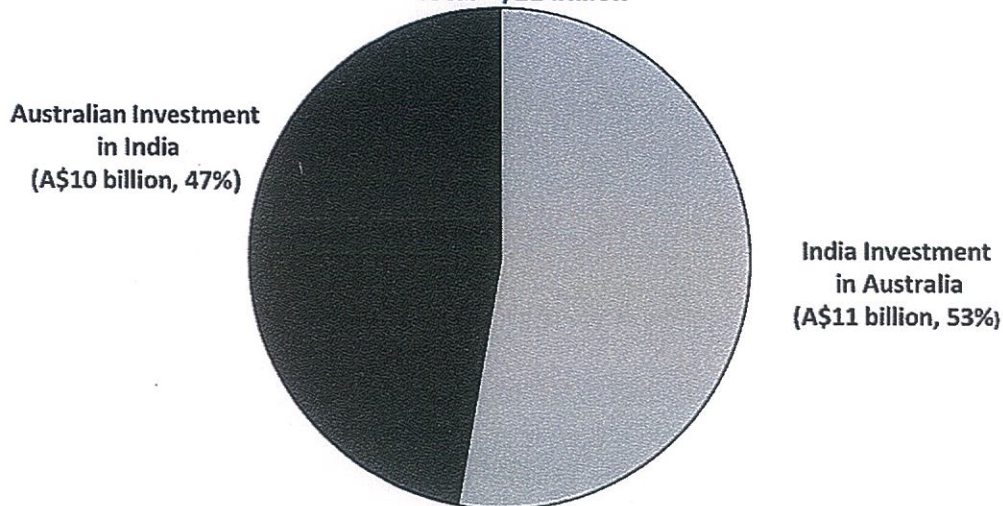


Based on ABS data.

Two-Way Investment - Stocks

Australia and India, 2014

Total - \$21 billion



Based on ABS data.

s22(1)(a)(ii)

From: s22(1)(a)(ii)
Sent: Wednesday, 13 April 2016 2:55 PM
To: s22(1)(a)(ii)
Cc: s22(1)(a)(ii)
Subject: Adani meeting [SEC=UNCLASSIFIED]

UNCLASSIFIED

Hi team,

s22(1)(a)(ii)

In [redacted] absence, just letting you know that the Minister is planning on meeting with Mr Jeyajumar Janakaraj, CEO of Adani re: Adani's Galilee Basin mine, rail and port project, update the Minister on Adani's business aspirations in Australia and Australia's trade relationship with India

While not confirmed as yet, the meeting is highly likely on Tuesday next week.

Could we please have a brief prepared by Monday midday?

Many thanks.

Best,

s22(1)(a)(ii)

From: s22(1)(a)(ii)
Sent: Wednesday, 13 April 2016 2:52 PM
To: s22(1)(a)(ii)
Cc: [redacted]
Subject: s.22(1)(a)(ii), s.47E(d), s.47G

UNCLASSIFIED

Hi s22(1)(a)(ii)

s.22(1)(a)(ii), s.47E(d), s.47G

Many thanks.

Best,

s22(1)(a)(ii)

s22(1)(a)(ii)

OFFICE OF THE HON STEVEN CIOBO MP
 MINISTER FOR TRADE AND INVESTMENT
 Suite M1-23

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s22(1)(a)(ii)

w: <http://www.trademinister.gov.au>

From: Myler, Paul
Sent: Monday, 22 August 2016 11:28 PM
To: Berne, Brendan
Cc: Klugman, Kathy; s22(1)(a)(ii)
Subject: Australia-India CEO Forum: proposed membership [DLM=For-Official-Use-Only]

For-Official-Use-Only

Brendan

A quick informal note on the matter of renewing the Australian membership of the Australia-India CEO Forum.

I've attached below a list that we intend to attach to a minsub. The minsub recommends that the Minister write to the PM to propose approaching those identified in the list to join the PMs' CEO Forum. At this stage we have not discussed the matter with those identified – although a number have proactively expressed their interest in joining
s.47C, s.47E(d)

Cheers

Paul

Paul Myler

t: s.22(1)(a)(ii)
m: s.22(1)(a)(ii)



CEO Forum
proposed mem...

Attachment A: Proposed CEO Forum Membership

s.47C, s.47E(d), s.47G

Indian members

1. Mr Gautam Adani, Chairman, Adani Group – Co-Chairperson
2. Mr Anup Agarwalla, MD, BLA Industries Pvt Ltd
3. Mr Mukesh D Ambani, Chairman & MD, Reliance Industries Ltd
4. Mrs Arundhati Bhattacharya, Chairman, SBI
5. Mr Natarajan Chandrasekaran, CEO & MD, Tata Consultancy Services
6. Mr Arun Kumar Jagatramka, Chairman & MD, Gujarat NRE Coke Ltd
7. Mr Nitish Jain, President & Director, S P Jain School of Global Management
8. Professor Anurag Kumar, Director, Indian Institute of Sciences, Bangalore
9. Mr Anand Mahindra, Chairman, Mahindra Group
10. Professor Indranil Manna, Director, IIT, Kanpur
11. Mr Sudhir Mehta, Chairman Emeritus, Torrent Pharmaceuticals Ltd
12. Mr Shiv Nadar, Founder & Chairman, HCL Technologies
13. Mr B P Rao, Chairman & MD, BHEL
14. Mr L Madhusudhan Rao, Chairman, Lanco Infratech Ltd
15. Mr Shashi Ruia, Chairman, Essar Group
16. Mr Dinesh K Sarraf, Chairman & MD Director, ONGC Ltd

s22(1)(a)(ii)

From: s22(1)(a)(ii)
Sent: Wednesday, 5 October 2016 10:57 AM
To: s22(1)(a)(ii); s22(1)(a)(ii); Myler, Paul
Cc: [REDACTED]
Subject: CEO Forum - views from Mr Ciobo [DLM=For-Official-Use-Only]

s22(1)(a)(ii)

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Dear [REDACTED] and Paul

Mr Ciobo has signed the CEO Forum minsub, but reserved a decision on the list of proposed new members. [REDACTED]

s47C

s.33(a)(iii), s.47C, s.47E(d), s.47G

s47C

s47C

s.47C, s.47E(d), s.47G

Please find the minsub documents attached, should you wish to refer to them. [REDACTED] I'll get back to you mid afternoon with draft advice to the office.



s22(1)(a)(ii)

MS16-000532T MS16-000532T MS16-000532T....
 amended attach... signed letter TM...

Cheers

s22(1)(a)(ii)

Assistant Director
 India Economic Section

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s22(1)(a)(ii)

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Attachment A: Proposed CEO Forum Membership

s.47C, s.47E(d), s.47G

Indian members

1. Mr Gautam Adani, Chairman, Adani Group – Co-Chairperson
2. Mr Anup Agarwalla, MD, BLA Industries Pvt Ltd
3. Mr Mukesh D Ambani, Chairman & MD, Reliance Industries Ltd
4. Mrs Arundhati Bhattacharya, Chairman, SBI
5. Mr Natarajan Chandrasekaran, CEO & MD, Tata Consultancy Services
6. Mr Arun Kumar Jagatramka, Chairman & MD, Gujarat NRE Coke Ltd
7. Mr Nitish Jain, President & Director, S P Jain School of Global Management
8. Professor Anurag Kumar, Director, Indian Institute of Sciences, Bangalore
9. Mr Anand Mahindra, Chairman, Mahindra Group
10. Professor Indranil Manna, Director, IIT, Kanpur
11. Mr Sudhir Mehta, Chairman Emeritus, Torrent Pharmaceuticals Ltd
12. Mr Shiv Nadar, Founder & Chairman, HCL Technologies
13. Mr B P Rao, Chairman & MD, BHEL
14. Mr L Madhusudhan Rao, Chairman, Lanco Infratech Ltd
15. Mr Shashi Ruia, Chairman, Essar Group
16. Mr Dinesh K Sarraf, Chairman & MD Director, ONGC Ltd

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s47E(d), 47C, 33(a)(iii), 47G

Page redacted

Page redacted

s47C, 47E(d), 47G, 33(a)(iii)

Page redacted

s47C, 47E(d), 47G, 33(a)(iii)

Page redacted

s22(1)(a)(ii)

From: s22(1)(a)(ii)
Sent: Wednesday, 5 October 2016 4:49 PM
To: s22(1)(a)(ii)
Cc:
Subject: RE: Adani Meeting brief - due to MO COB tomorrow [DLM=For-Official-Use-Only]
Attachments: 161005 DFAT input to Adani brief for Mr Ciobo 13 Oct.docx; Ciobo meeting brief template.docx

For-Official-Use-Only

Hi [redacted] s22(1)(a)(ii)

Please find attached input from DFAT (cleared by Paul Myler, AS India Branch).

Thanks all for the opportunity to contribute.

Happy to discuss

[redacted] s22(1)(a)(ii)

s22(1)(a)(ii)

s22(1)(a)(ii)

India Economic Section
 South & West Asia Division
 Department of Foreign Affairs and Trade

s22(1)(a)(ii)

From: s22(1)(a)(ii)
Sent: Wednesday, 5 October 2016 12:04 PM
To: s22(1)(a)(ii)
Cc: s22(1)(a)(ii)
Subject: RE: Adani Meeting brief - due to MO COB tomorrow [DLM=For-Official-Use-Only]

For-Official-Use-Only

Hi [redacted] s22(1)(a)(ii)

We've got some updates to this brief – particularly on Adani's recent focus on the Northern Australia Infrastructure Facility s.47C

Sorry to miss the midday deadline but we have had a morning full of meetings. Will get you our input by mid-afternoon.

Please feel free to give me a call to discuss
 cheers

s22(1)(a)(ii)

India Economic Section

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s22(1)(a)(ii)

From: s22(1)(a)(ii)

Sent: Tuesday, 4 October 2016 5:20 PM

To: s22(1)(a)(ii)

s22(1)(a)(ii)

Cc: s22(1)(a)(ii)

Subject: Adani Meeting brief - due to MO COB tomorrow [DLM=For-Official-Use-Only]

Hi Post, A&F Team and DFAT

Please see attached for the latest draft of the Min brief for meeting with Adani Australia CEO on 13 October. This is the 3rd time this meeting has been rescheduled and MO is only looking for any updates that we may have as this brief has been cleared.

Please send any updates (NAIF and A&F related) to [redacted] for coordination by midday tomorrow (Wednesday 5 October)

Happy to discuss

s22(1)(a)(ii)

s22(1)(a)(ii)

s22(1)(a)(ii), 33(a)(iii), 47C

Page redacted

s22(1)(a)(ii), s 33(a)(iii), 47C

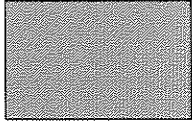
Page redacted

s22(1)(a)(ii), s 33(a)(iii), 47C

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s22(1)(a)(ii)

From: s22(1)(a)(ii)
Sent: Wednesday, 12 October 2016 11:14 AM
To: s22(1)(a)(ii)
Cc: Myler, Paul
Subject: RE: Australia-India CEO Forum - information on proposed members [DLM=For-Official-Use-Only]

For-Official-Use-Only

Dear s22(1)(a)(ii)

Please find attached the word version of the list of proposed members for the CEO Forum, as requested.



160829

Attachment A P...

Cheers

s22(1)(a)(ii)

Assistant Director
 India Economic Section
 Department of Foreign Affairs and Trade

E | s22(1)(a)(ii)
 T |
 M |
 W | www.dfat.gov.au

s22(1)(a)(ii)

From: s22(1)(a)(ii)
Sent: Wednesday, 12 October 2016 8:32 AM
To: s22(1)(a)(ii)
Cc: Myler, Paul
Subject: RE: Australia-India CEO Forum - information on proposed members [DLM=For-Official-Use-Only]

For-Official-Use-Only

Hi s22(1)(a)(ii)

Could you please call when you get a moment?

Thank you

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From: s22(1)(a)(ii)

Sent: Wednesday, 5 October 2016 5:18 PM

To: s22(1)(a)(ii)

Cc: Myler, Paul

Subject: Australia-India CEO Forum - information on proposed members [DLM=For-Official-Use-Only]

For-Official-Use-Only

Dear s22(1)(a)(ii)

Thanks for discussing the Minister's views on the Australia India CEO Forum minsub yesterday. Please find below information on the engagement in India of s.22(1)(a)(ii) as requested.

s47G, 47C, 33(a)(iii)



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Please let me know if there's anything further we can do to assist.

Kind regards

s22(1)(a)(ii)

Assistant Director

India Economic Section

Department of Foreign Affairs and Trade

E | s22(1)(a)(ii)

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M |

s22(1)(a)(ii)

Attachment A: Proposed CEO Forum Membership

s.47C, s.47E(d), s.47G

Indian members

1. Mr Gautam Adani, Chairman, Adani Group – Co-Chairperson
2. Mr Anup Agarwalla, MD, BLA Industries Pvt Ltd
3. Mr Mukesh D Ambani, Chairman & MD, Reliance Industries Ltd
4. Mrs Arundhati Bhattacharya, Chairman, SBI
5. Mr Natarajan Chandrasekaran, CEO & MD, Tata Consultancy Services
6. Mr Arun Kumar Jagatramka, Chairman & MD, Gujarat NRE Coke Ltd
7. Mr Nitish Jain, President & Director, S P Jain School of Global Management
8. Professor Anurag Kumar, Director, Indian Institute of Sciences, Bangalore
9. Mr Anand Mahindra, Chairman, Mahindra Group
10. Professor Indranil Manna, Director, IIT, Kanpur
11. Mr Sudhir Mehta, Chairman Emeritus, Torrent Pharmaceuticals Ltd
12. Mr Shiv Nadar, Founder & Chairman, HCL Technologies
13. Mr B P Rao, Chairman & MD, BHEL
14. Mr L Madhusudhan Rao, Chairman, Lanco Infratech Ltd
15. Mr Shashi Ruia, Chairman, Essar Group
16. Mr Dinesh K Sarraf, Chairman & MD Director, ONGC Ltd

s47C, 47E(d), 47G, 33(a)(iii)

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s47C, 47E(d), 47G, 33(a)(iii)

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Attachment A: Proposed CEO Forum Membership

s.47C, s.47E(d), s.47G

Indian members

1. Mr Gautam Adani, Chairman, Adani Group – Co-Chairperson
2. Mr Anup Agarwalla, MD, BLA Industries Pvt Ltd
3. Mr Mukesh D Ambani, Chairman & MD, Reliance Industries Ltd
4. Mrs Arundhati Bhattacharya, Chairman, SBI
5. Mr Natarajan Chandrasekaran, CEO & MD, Tata Consultancy Services
6. Mr Arun Kumar Jagatramka, Chairman & MD, Gujarat NRE Coke Ltd
7. Mr Nitish Jain, President & Director, S P Jain School of Global Management
8. Professor Anurag Kumar, Director, Indian Institute of Sciences, Bangalore
9. Mr Anand Mahindra, Chairman, Mahindra Group
10. Professor Indranil Manna, Director, IIT, Kanpur
11. Mr Sudhir Mehta, Chairman Emeritus, Torrent Pharmaceuticals Ltd
12. Mr Shiv Nadar, Founder & Chairman, HCL Technologies
13. Mr B P Rao, Chairman & MD, BHEL
14. Mr L Madhusudhan Rao, Chairman, Lanco Infratech Ltd
15. Mr Shashi Ruia, Chairman, Essar Group
16. Mr Dinesh K Sarraf, Chairman & MD Director, ONGC Ltd

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s.33(a)(iii), s.47E(d), s.47G

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s.33(a)(iii), s.47E(d), s.47G

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From: s22(1)(a)(ii)
Sent: Wednesday, 26 October 2016 11:06 AM
To: Myler, Paul; s22(1)(a)(ii)
Cc: Berne, Brendan; s22(1)(a)(ii)
Subject: RE: Indian Power Minister Goyal [SEC=UNCLASSIFIED] [SEC=PROTECTED]
Attachments: 161026 brief for Mr Ciobo with Mr Goyal.docx; 161026 CV Mr Goyal.docx; india factsheet.pdf; Copy of Copy of Updated List - India Energy Minister Roundtable Oct 2016 Attendees.xlsx

PROTECTED

all

s22(1)(a)(ii)

Further to Paul's message below, please find attached a brief for Mr Ciobo and a CV of Mr Goyal.

For info, I also attach the latest list of attendees at the industry Roundtable.

Kind regards

s22(1)(a)(ii)

India Economic Section
South & West Asia Division
Department of Foreign Affairs and Trade

s22(1)(a)(ii)

From: Myler, Paul
Sent: Tuesday, 25 October 2016 8:48 PM
To: s22(1)(a)(ii)
Cc: Berne, Brendan; s22(1)(a)(ii)
Subject: RE: Indian Power Minister Goyal [SEC=UNCLASSIFIED]

s22(1)(a)(ii)

Minister Goyal is keen to still meet with Mr Ciobo but has asked whether it might be possible to meet at the Four Seasons from 2-2.30. This will allow him to simply step out of the industry Roundtable for the meeting and then return. s33(a)(iii)

If this is a possibility, we can provide details of attendees at the industry Roundtable and Mr Ciobo may even want to shake a few hands briefly.

Regards

Paul

Sent with Good (www.good.com)

From: s22(1)(a)(ii) (S. Ciobo, MP)
Sent: Tuesday, 25 October 2016 5:36:40 PM
To: Myler, Paul

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Cc: Berne, Brendan; s22(1)(a)(ii) 51
Subject: RE: Indian Power Minister Goyal [SEC=UNCLASSIFIED]

Thanks for letting me know Paul.

I'll await your confirmation.

Kind regards

s22(1)(a)(ii)

From: Myler, Paul [mailto:Paul.Myler@dfat.gov.au]
Sent: Tuesday, 25 October 2016 5:07 PM
To: s22(1)(a)(ii); Ciobo, MP
Cc: Berne, Brendan; s22(1)(a)(ii)
Subject: RE: Indian Power Minister Goyal [SEC=UNCLASSIFIED]

s22(1)(a)(ii)

Just to let you know that there are some scheduling issues creeping in to Minister Goyal's program. He's keen to take up an opportunity to travel to the hunter with Glencore to inspect a coal mine and this may squeeze the time available for the industry Roundtable and meeting with Mr Ciobo. We are trying to get clarity on this but it may mean that Goyal had to regretfully cancel the planned 2pm meeting.

Goyal did have a good session with Minister Canavan on Sunday.

Will confirm asap but wanted you to have an early heads up

Paul

Sent with Good (www.good.com)

From: s22(1)(a)(ii); Ciobo, MP
Sent: Wednesday, 19 October 2016 2:55:07 PM
To: Myler, Paul
Cc: Berne, Brendan; s22(1)(a)(ii)
Subject: RE: Indian Power Minister Goyal [SEC=UNCLASSIFIED]

Hi Paul

Minister Ciobo would be pleased to meet with Mr Goyal in Sydney next week.

I have pencilled in 2.00pm on 27 October at the CPO in Sydney, 1 Bligh Street, Sydney.

I look forward to hearing from you regarding Mr Goyal's availability or otherwise.

Kind regards

s22(1)(a)(ii)

From: Myler, Paul
Sent: Tuesday, 11 October 2016 3:20 PM
To: Berne, Brendan; s22(1)(a)(ii)

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Subject: Indian Power Minister Goyal [SEC=UNCLASSIFIED]**UNCLASSIFIED**

Brendan

I'm writing to check whether Mr Ciobo would be interested in (and available to) meet with Indian Minister for Power, Coal, Mines and New and Renewable Energy, Mr Piyush Goyal, in Sydney on Thursday 27 October.

Goyal is a serious player in the Indian system, energetic, reform minded and close to PM Modi. This will be his second visit to Australia this year, following the Australia India Energy Security Dialogue with Mr Frydenberg in February which included positive discussions about elevating Australia's energy relationship with India and the associated two-way investment in resources. His upcoming visit is an opportunity to build on those discussions and to impress Goyal with what Australia has to offer across the energy spectrum, including in areas of emerging technology and innovation.

As neither Mr Frydenberg nor Mr Canavan will be available to meet Mr Goyal, and given the importance of resources and energy to our bilateral trade and investment relationship, we thought Mr Ciobo might wish to take the opportunity to meet with him.

Mr Goyal will be stopping in Sydney on the way back from a visit to the Pacific. He will be in Sydney from late evening on 26 October until 1900 on 27 October. In a very positive reflection on his last visit, he is using his transit stop for a program which currently consists of two business roundtables, one on clean coal technology (1000-1200) and one on mining technology (1300-1500). I understand Mr Ciobo might be passing through Sydney on 27 October. Please let me know if you think a meeting would be possible.

Happy to discuss this further.

Regards
Paul

Paul

Paul Myler
Assistant Secretary, India and Indian Ocean
DFAT

t: s.22(1)(a)(ii)
m: s.22(1)(a)(ii)



s47C, 47E(d), 33(a)(iii)



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	<p>Piyush Goyal Minister of State (Independent Charge) for Power, Coal and New and Renewable Energy INDIA Form of Address: Minister Pronunciation: Goy-aal English Ability: Perfect Year of Birth: 1964 Education: B.Com (Mumbai), LL.B (Mumbai), FCA (Institute of Chartered Accountants of India)</p>	
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Career:

2014	Minister of State (Independent Charge) of the Ministries of Power, Coal and New and Renewable Energy
2010	Elected to Rajya Sabha (upper house)
2010	National Treasurer, Bharatiya Janata Party (BJP)
2004	Director, State Bank of India
2001	Director, Bank of Baroda

Comment:

Goyal is a Modi confidante, has a close relationship with Finance Minister Jaitley and is a strong ministerial performer. Before being elected to the Rajya Sabha, Mr Goyal worked as a chartered accountant and management consultant. He is the son of the late Ved Prakash Goyal, the former Minister of Shipping and BJP National Treasurer.

Mr Goyal has announced an ambition to increase the production of Coal India – an Indian state controlled mining company and the largest coal producer in the world - with a view to ultimately eliminating India's dependence on thermal coal imports.

Contact:

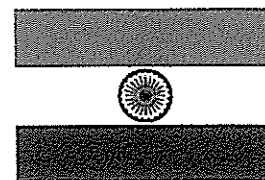
Mr Goyal last visited Australia in February 2016 for the Australia India Energy Security Dialogue with Mr Frydenberg, then Minister for Industry, Innovation and Science.



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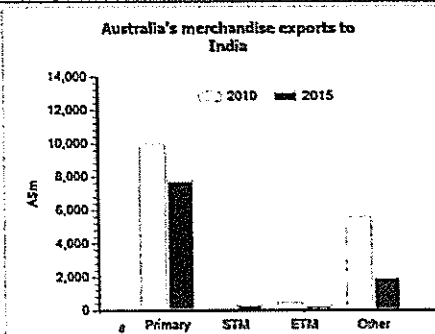
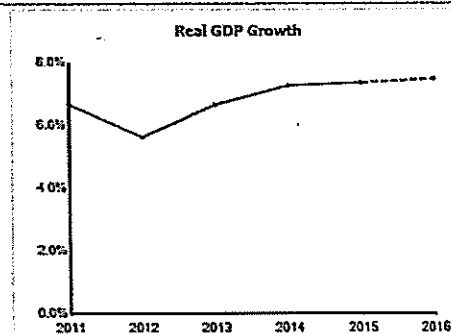


Fact sheets are updated biannually; June and December

General information

Capital:	New Delhi	Head of State	
Land area:	2,973,190 sq km	President	HE Mr Pranab Mukherjee
Official language(s):	Hindi, English	Head of Government	
Population:	1292.7 million (2015)	Prime Minister	The Hon Mr Narendra Modi
Currency:	Indian rupee		

Economic indicators (a)	2011	2012	2013	2014	2015	2016
GDP (US\$b) (current prices)	1,823.0	1,829.0	1,863.2	2,042.6	2,090.7	2,288.7
GDP per capita (US\$)	1,497.4	1,471.4	1,479.5	1,600.9	1,617.3	1,747.5
GDP PPP (Int'l \$b)	5,781.8	6,219.2	6,740.2	7,347.2	7,965.2	8,642.8
GDP per capita PPP (Int'l \$)	4,749.2	5,003.4	5,352.1	5,758.3	6,161.6	6,599.0
Real GDP growth (% change yoy)	6.6	5.6	6.6	7.2	7.3	7.5
Current account balance (US\$b)	-78.2	-88.2	-32.4	-26.7	-26.2	-34.5
Current account balance (% GDP)	-4.3	-4.8	-1.7	-1.3	-1.3	-1.5
Inflation (% change yoy)	9.5	9.9	9.4	5.9	4.9	5.3
Unemployment (% labour force)	3.5	3.6	3.6	3.6	na	na



Australia's trade and investment relationship with India (b)

Australian merchandise trade with India, 2015 (A\$m)		Total share	Rank	Growth (yoy)
Exports to India	10,387	4.1%	5th	17.3%
Imports from India	4,769	1.7%	14th	55.1%
Total merchandise trade (exports + imports)	15,156	2.9%	9th	27.0%

Major Australian exports, 2015 (A\$m)		Major Australian imports, 2015 (A\$m)	
Coal	5,241	Refined petroleum	1,650
Gold	930	Medicaments (incl veterinary)	277
Vegetables, f.c.f.	775	Pearls & gems	258
Copper ores & concentrates	682	Jewellery	171

*Includes \$1b of confidential items, 11% of total exports.

Australia's trade in services with India, 2015 (A\$m)		Total share	Rank	Growth (yoy)
Exports of services to India	3,038	4.6%	6th	26.8%
Imports of services from India	1,632	2.1%	13th	13.9%

Major Australian services exports, 2015 (A\$m)		Major Australian services imports, 2015 (A\$m)	
Education-related travel	2,148	Personal travel excluding education	572
Personal travel excluding education	406	Professional, technical & other business	534

Australia's investment relationship with India, 2015 (A\$m)	Total	FDI
Australia's investment in India	10,558	1,580
India's investment in Australia	11,621	896

India's global merchandise trade relationships

India's principal export destinations, 2015		India's principal import sources, 2015	
1 United States	15.2%	1 China	15.8%
2 United Arab Emirates	11.3%	2 Saudi Arabia	5.5%
3 Hong Kong	4.6%	3 Switzerland	5.4%
21 Australia	1.2%	14 Australia	2.4%

Compiled by the Economic Diplomacy, Trade Advocacy & Statistics Section, DFAT, using the latest data from the ABS, the IMF and various international sources.

(a) Economic indicators data is from the IMF WEO where available, the ETI or other reputable source. Data may include forecasts or projections for recent years. GNI may be shown in lieu of GDP for countries where GDP data is unreliable. (b) Merchandise trade data is based on published and unpublished ABS data. Data includes confidential items or confidential. Goods may not add up due to rounding. Investment data is stocks as at end December.

All data may be subject to future revisions.

GDP - Gross Domestic Product PPP - Purchasing power parity GRI - Gross Regional Income na - Not available sp - Data is not published ... - Data is not meaningful Primary - Primary goods STM - Simply transformed manufactures ETM - Elaborately transformed manufactures Other - Other goods including non-monetary gold f.c.f. - Free, chilled or frozen n.s. - Not elsewhere specified

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