

# AUSTRALIA IN BRIEF

and Trade acknowledges the traditional custodians throughout Australia and pays respect to elders past, present and emerging.



Aboriginal and Torres Strait Islander readers are warned that the following pages may contain images of deceased persons.

# Acknowledgement of country

The Department of Foreign Affairs

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# WELCOME<br/>TO OUR<br/>GREAT<br/>SOUTHERN<br/>LAND

Kangaroo Island, South Australia

With spectacular landscapes, an attractive lifestyle, rich ancient cultures, and a diverse population from all corners of the globe, Australia is a land like no other.

Australia is home to an incredible 10 per cent of the world's biodiversity, including a great number of native plants and animals that exist nowhere else on earth.

Image courtesy of Tourism Australia.

From tropical rainforests in the north to the red deserts of the centre and snowfields of the south-east, Australia is a vast and varied land of World Heritagelisted treasures.



Visit the Great Barrier Reef, Uluru-Kata Tjuta National Park, the Sydney Opera House and the engineering marvel of the 6000-year-old Budj Bim eel traps to gain an insight into the beauty and ingenuity of this great land and its people.

Australia is home to some of the world's oldest living cultures - Aboriginal communities lived on and managed the land for more than 60,000 years before European settlement in 1788.

		I A A A A A A A A A A A A A A A A A A A
	WA	Western Australia
	NT	Northern Territory
	ТА	Tasmania
	VIC	Victoria
	QLD	Queensland
	SA	South Australia
	NSW	New South Wales
ACT	ACT	Australian Capital Territory

### TAS

Today, Australia is one of the globe's most multicultural countries with world-class cuisine and a dynamic creative sector that reflects its varied origins.

Australians' passion for sport and for the vast outdoors are now matched by excellence in research, design, innovation and science. The nation has a long history as a leader in social policy and was ranked sixth in the United Nations Development Program's Human Development Report 2019.<sup>1</sup>

# Australia is a nation with a highly skilled workforce and proud history of democracy, stable governance and strong institutions.

It had the world's 14th largest economy in 2019, experiencing 28 consecutive years of economic growth prior to the unprecedented COVID-19 global pandemic of 2020.

Australia's development and adaptability in the face of crisis has been forged through an enterprising spirit, resilience, creativity and unquenchable desire to succeed. Australian innovations continue to improve the lives of billions – from new research emerging as a result of COVID-19, to the black box flight recorder, Google Maps, Wi-Fi technology, the bionic ear, spray-on skin and a cutting-edge vaccine for cervical cancer.

Circular Quay, New South Wales

# Australia in Brief provides an authoritative introduction to this remarkable land, its people and their way of life, looking at Australia's economic, social, scientific and cultural achievements, and its foreign, trade and defence policies.

As a nation of boundless opportunity, innovation, and resilience through good times and bad, Australia is a preferred partner and friend.

# SNAPSHOT OF AUSTRALIA

**Full title** 

COMMONWEALTH OF AUSTRALIA

Capital city



Main language

# ENGLISH + MORE THAN 300 OTHERS

💡 Uluru, Northern Territory

Population

**25.7M** (June 2020)<sup>2</sup>

Proportion of population born overseas

33.3%

(2016)<sup>3</sup>

Surface area

**7.69 K M**<sup>2</sup> (2.96 million mi<sup>2</sup>)<sup>4</sup>

# THE 6TH LARGEST COUNTRY

and the only nation to govern an entire continent

Currency

AUSTRALIAN DOLLAR (AUD)

Proportion of population who identify as being of Aboriginal or Torres Strait Islander origin Life expectancy WOMEN MEN<sup>5</sup> 85 yrs 81 yrs

Largest city GREATER SYDNEY POPULATION 5.3M (June 2019)<sup>6</sup>

**3.3%** (2019)<sup>7</sup>

15

# BIODIVERSITY IS AT THE HEART OF AUSTRALIA



Australia is one of the most biologically diverse countries on the planet, hosting landscapes that range from alpine to temperate zones, and desert to tropical zones. Only six per cent of the land is arable, with the country marked by a range of environmental conditions, natural climatic variability, high fire frequency and a generally flat topography.

Australia is building resilience to climate change impacts domestically to help protect our people, wildlife and other animals, and our economy.

# A SECOND HOME TO 758,154 INTERNATIONAL STUDENTS

In 2019 Australia was the world's third most popular destination for international students<sup>8</sup>.



SOME OF THE WORLD'S MOST LIVEABLE CITIES

Three Australian cities - Melbourne, Sydney and Adelaide - were listed in the top ten world's most liveable cities in 2019 by the Economist Intelligence Unit's global liveability index<sup>9</sup>.

mage courtesy of Tourism Australia.



# INDIGENOUS AUSTRALIANS

Australian Indigenous cultures are among the oldest living cultures in the world Aboriginal Australians are custodians of some of the oldest continuous living cultures in the world. Archaeological evidence suggests that the first Australians have lived in harmony with the Australian continent for at least 60,000 years<sup>10</sup>. Another distinct group, the Torres Strait Islander people of Melanesian origin, first settled on islands north of the mainland between the tip of Queensland and Papua New Guinea thousands of years ago.

Aboriginal and Torres Strait Islander Australians maintain different and distinctive traditions and beliefs, which vary across all of Australia.



Their creation stories and lore form sophisticated belief systems that traverse the landscape, and their ancient rituals and ceremonies remain a source of cultural sustenance.

Indigenous Australians were the first known bakers of bread anywhere in the world. The discovery of ancient grinding stones suggests that the first Australians have been grinding seed to bake bread for at least 30,000 years, even before the ancient Egyptians. They settled, built houses and governed territory, deploying codified rules and governance structures. They sowed, harvested and stored crops, and made garments<sup>11</sup>.





Image courtesy of Voyages Indigenous Tourism Australia.

Michael Nelson Jagamara (born 1945) Luritja/Warlpiri peoples, fabricated by William McIntosh, Aldo Rossi and Franco Colussi, Forecourt Mosaic Pavement, Parliament House Canberra (Possum and Wallaby Dreaming), 1986–1987. Over 90,000 granite setts on cement. Reproduced with permission of the Artist through the Aboriginal Artists' Agency Ltd. Photograph courtesy of the Parliament House Art Collection, Canberra ACT. ©The artist licensed by Aboriginal Artists' Agency Ltd.

The first Australians were also expert navigators and inspired engineers. By taking an Indigenous guided tour or joining a cultural experience, visitors and locals can witness extraordinary feats of engineering and ancient land management practices, and glimpse the deep cultural knowledge and understanding of the traditional owners.

Aboriginal and Torres Strait Islander languages remain important to Australian cultures and ways of life. At the time of European settlement, there were over 250 Indigenous language groups across Australia<sup>12</sup>. Efforts are underway to keep language strong in communities and to revive sleeping languages. Indigenous cultures are diverse, strong and a vital part of Australia's national identity. Indigenous Australians make leading contributions in many areas including the arts, media, academia, politics, sport and business. 2020 Young Australian of the Year and the world's number one singles tennis player, Ashleigh Barty, is a Ngarigo woman who grew up in Ipswich, Queensland.

# Indigenous recognition and milestones<sup>13</sup>

First contact between Aboriginal Australians and European colonisers in 1788 quickly escalated into frontier conflict that lasted for over 140 years, and the introduction of new diseases had further devastating effects on Indigenous Australians. In July 2020, the First Ministers of all Australian Governments signed a new Agreement negotiated directly with Aboriginal and Torres Straight Islander people to 'Close the Gap' between the health, social and economic outcomes of Indigenous and non-Indigenous Australians.

A national referendum, held on 27 May 1967, removed references from the Australian Constitution that excluded Indigenous Australians from being counted in the census. The referendum saw the highest 'yes' vote ever recorded in a referendum in Australia, with just over 90 per cent of Australians voting for the change. The referendum and the High Court Mabo decision of 3 June 1992, which recognised native title and Indigenous Australians' entitlements to possession, occupation, use and enjoyment of their traditional lands, are important milestones in Australian history.

In 2008, the Australian Parliament passed a motion of Apology to Indigenous Australians for past mistreatment and injustices, especially the Stolen Generations, who were Indigenous children forcibly removed from their families.



THE TIME HAS NOW COME FOR THE NATION TO TURN A NEW PAGE IN AUSTRALIA'S HISTORY

66

by righting the wrongs of the past and so moving forward with confidence to the future ...

A future where all Australians, whatever their origins, are truly equal partners, with equal opportunities and with an equal stake in shaping the next chapter in the history of this great country, Australia.

 Prime Minister the Hon Kevin Rudd MP, 13 February 2008.



# A voice for Indigenous Australians

The Australian Government is working in partnership with Aboriginal and Torres Strait Islander people across Australia to co-design a practical way for Indigenous voices to be heard at all levels.

# Dates of significance

NAIDOC Week is observed in Australia from the first Sunday in July until the following Sunday, every year with a different theme. The week celebrates the history, culture and achievements of Aboriginal and Torres Strait Islander peoples.

National Sorry Day is observed annually on 26 May to remember and acknowledge the mistreatment of Aboriginal and Torres Strait Islander people who were forcibly removed from their families and communities, which we now know as 'The Stolen Generations'. National Reconciliation Week (NRW) is a time for all Australians to learn about our shared histories, cultures, and achievements, and to explore how we can each contribute to achieving reconciliation in Australia.

The dates for NRW remain the same each year; 27 May to 3 June. These dates commemorate two significant milestones in the reconciliation journey - the successful 1967 referendum, and the Australian High Court Mabo decision respectively.



Koomurri Dance Troupe at the 2018 National NAIDOC Awards, image courtesy of National NAIDOC Committee.

# Australians WHO WEARE

# Our population

Aboriginal and Torres Strait Islander Australians are now joined by people from nearly 200 countries, making Australia home to over 25 million people from a rich variety of cultural, ethnic, linguistic and religious backgrounds<sup>14</sup>.

# A united, diverse nation

Australia enjoys high levels of social cohesion and broad public support for migration. Until the 1970s, the majority of immigrants to Australia came from Europe. These days, Australia receives many more immigrants from Asia, and since 1996 the number of immigrants from Africa and the Middle East has almost doubled<sup>15</sup>.

# Australian South Sea Islanders

Australian South Sea Islanders (ASSI) are the Australian-born descendants of more than 60.000 South Sea Islanders who were brought to Australia between 1863 and 1904 to work as indentured labourers in Australia's primary industries, mainly sugar. They came from around 80 islands in the Pacific, though the majority came from Vanuatu and the Solomon Islands. Many were kidnapped, 'blackbirded' or deceived into coming. Between 1904 and 1906 the majority were deported under the 'White Australia Policy' unless they fell into an exemption category or evaded deportation. Despite immense hardship and discrimination, the story of the Australian South Sea Islander community is one of survival and resilience. The Commonwealth Government's recognition of the ASSI community as a distinct cultural group in 1994 was an important step in an ongoing journey of understanding, and affirmed the special place of Australian South Sea Islanders within the fabric of our nation.

Australia is characterised as modern, contemporary and multicultural, reflected in its people, buildings, fashion, recreation and food. Australians embrace all ethnicities, genders, abilities, and religious beliefs. Buddhist, Christian, Hindu, Jewish, Muslim, Sikh and other places of worship are found in almost every major city.

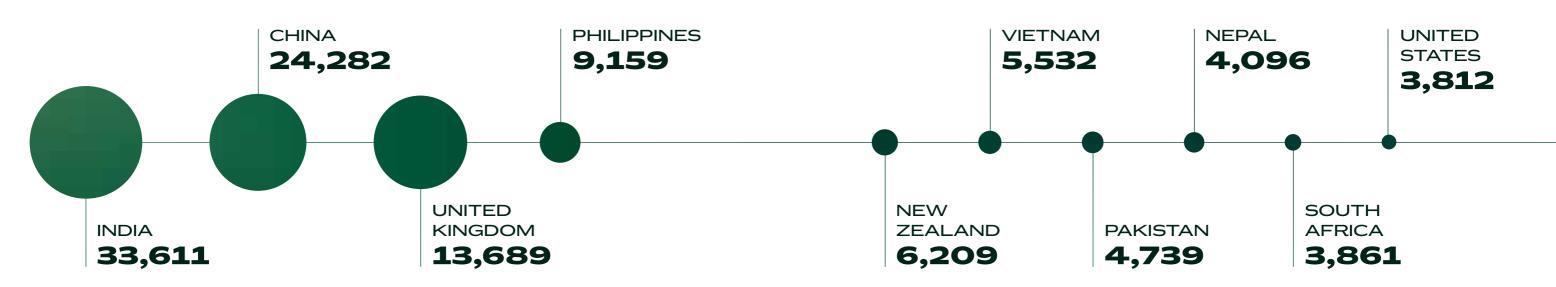


Australian Kangaroos coach Mal Meninga. Image courtesy of AAP.



# **IMMIGRANTS ARRIVED IN AUSTRALIA IN 2018-19<sup>16</sup>**

The top 10 source countries for immigrants included: <sup>17</sup>



**OVER 30 PER CENT OF THE AUSTRALIAN RESIDENT POPULATION** WERE BORN OVERSEAS<sup>18</sup>

And around 45 per cent report having at least one parent who was born overseas. More than 300 languages are spoken in Australian homes. The top five (excluding English) are Mandarin, Arabic, Cantonese, Vietnamese and Italian.

# Australia's national symbols<sup>19</sup>

# The Australian National Flag



The stars of the Southern Cross represent Australia's geographic position in the Southern Hemisphere. The large Commonwealth star symbolises the federation of the states and territories, and the Union Jack reflects Australia's early ties to Great Britain.

# The Aboriginal Flag



Harold Thomas, a Luritja man of Central Australia, is the designer and copyright owner of the Aboriginal Flag. The colours of the flag represent the Aboriginal people of Australia, the red earth, the red ochre used in ceremonies and Aboriginal people's spiritual relation to the land, and the sun, the giver of life and protector<sup>20</sup>.

The Torres Strait **Islander Flag** 



Designed by Bernard Namok, the Torres Strait Islander flag was created as a symbol of unity and identity for Torres Strait Islander peoples. Torres Strait Islanders' culture and traditions are strongly connected to the land and sea - elements represented in the flag. The colours of the flag represent the land, the Indigenous peoples, the sea and peace.

# The Coat of Arms

The Australian



the kangaroo and the emu.

**Our National** Colours



Commonwealth Coat of Arms consists of a shield containing the badges of the six Australian states, symbolising federation, and the national symbols of the Golden Wattle,

Australia's national colours are green and gold. The colours represent the Golden Wattle, which was proclaimed the national floral emblem in August 1988.



# National anthem

The tune of 'Advance Australia Fair' has been Australia's official national anthem since 19 April 1984. From 1 January 2021 the second line of the anthem was changed from 'For we are young and free' to 'For we are one and free'. The change acknowledges the success born out of the world's longest living continuous culture, the ever-lasting impact of European settlement and the richness of multicultural influence in completing our nation's fabric.

Australians all let us rejoice, For we are one and free; We've golden soil and wealth for toil; Our home is girt by sea; Our land abounds in nature's gifts Of beauty rich and rare; In history's page, let every stage Advance Australia Fair. In joyful strains then let us sing, Advance Australia Fair.

Beneath our radiant Southern Cross We'll toil with hearts and hands; To make this Commonwealth of ours Renowned of all the lands; For those who've come across the seas We've boundless plains to share; With courage let us all combine To Advance Australia Fair. In joyful strains then let us sing, Advance Australia Fair.

• Perth, Western Australia



# National celebrations

ANZAC Day, 25 April, is the day the Australian and New Zealand Army Corps (ANZAC) landed at Gallipoli in Turkey in 1915 during World War I. The day is a national day of commemoration for all Australians and New Zealanders who died while fighting wars, with Australians and New Zealanders attending ceremonies at home and around the world, including in Gallipoli.

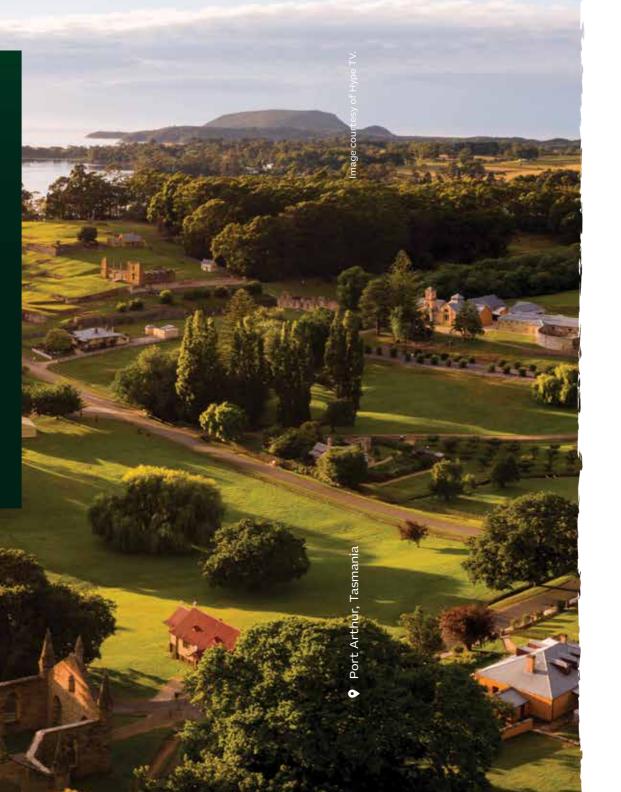
Australia Day is celebrated each year on 26 January to celebrate our nation, its achievements, and its people. NAIDOC Week celebrations are held across Australia each July to further celebrate the history, culture and achievements of Aboriginal and Torres Strait Islander peoples.

# **ANZAC DAY: LEST WE FORGET**

# **Early Europeans** and Federation<sup>21</sup>

Parts of the continent were mapped by Dutch navigators in the 17th century and by French and British navigators the following century, but it was not until 1770 that Captain James Cook charted the east coast and claimed it for Great Britain.

From 1788, Britain established a penal colony in Australia. Free settlers followed in increasing numbers, gradually outnumbering convicts, with a colony made up entirely of free settlers established in South Australia in the 1830s.



Queensland and Victoria separated from New South Wales in the 1850s, by which time gold had been discovered. The gold rush brought immigrants to Australia from all over the world.

In 1901, the six colonies united to form the Commonwealth of Australia. Although an autonomous federation, Australia remained firmly wedded to the British Empire. From 1914 to 1918, more than 400.000 Australians volunteered to the British imperial cause in World War I<sup>22</sup>. When World War II broke out in 1939, Australia again joined Britain against the Axis powers in Europe, North Africa and the Middle East.

The deteriorating international situation prompted Australia to establish its first independent diplomatic missions

# **OUR CONVICT PAST**

There are more than 3,000 convict sites remaining in Australia. This is unique in the world today. In 2010, 11 Australian convict sites were added to the UNESCO World Heritage List.

to foreign countries when ministers were accredited to the United States of America and Japan in 1940 and to China in 1941. When the Pacific War erupted, Australia allied with the United States against Japan. This alliance was formalised in 1951 when Australia entered into the ANZUS Treaty with the United States and New Zealand.

On 1 November 1945, Australia became a founding member of the United Nations, thereby participating in the earliest efforts to establish a rules-based international order. Along with these post-war initiatives, Australia signed an agreement on commerce with Japan in 1957, underlining Australia's increasing engagement with its own region.

# Social policy: early days

Even prior to federation, the Australian states were early leaders in social policy. They were among the first to adopt the institutions of representative democracy, including the secret ballot (known as the 'Australian ballot' in the USA) and female suffrage. They were leaders in the codification of the eight-hour working day, the minimum wage, arbitration of industrial disputes and the introduction of an age pension<sup>23</sup>. Australia maintains both an inclusive and progressive approach to social policy, built on fostering economic and social prosperity.



# The proportion of women in the Commonwealth parliament is 37 per cent<sup>24</sup>, an increase of 4.7 percentage points since the commencement of the previous parliament in 2016.

This represents the largest single increase in the proportion of women from one parliament to another since 1996. In September 2019, the proportion of women in the Senate increased to 50 per cent, a significant achievement for women in politics.

# Gender equality and the empowerment of women

Australia prides itself on prioritising women's economic empowerment, safety, and leadership. The Australian Government has made significant investments in gender equality domestically, working closely with state and territory governments, the business community and civil society. The Workplace Gender Equality Agency, charged with promoting and improving gender equality in Australian workplaces, and the \$158.3 million 2018 Women's Economic Security Statement, together play an important role in creating equal opportunities for Australian women and girls.

Despite the impacts of COVID-19, much has been achieved in the past year in women's workforce participation and the gender pay gap. Women's workforce participation was at a record high of 61.5 per cent in January 2020, prior to the outbreak of COVID-19 in Australia. Due to COVID-19, women's workforce participation fell to a low of 57.5 per cent in May 2020, and has recovered to 61.2 per cent as of January 2021<sup>25</sup>. The gender pay gap set a record low of 13.4 per cent in November 2020<sup>26</sup>. Yet there is more progress to be made, particularly in relation to family and domestic violence.

The Australian Government has contributed \$340 million to support the Fourth Action Plan of the National Plan to Reduce Violence against Women and their Children (2010-2022) to keep women and their children safe in their homes, communities, workplaces and online. This funding was built upon as part of the COVID-19 response to address domestic violence exacerbated by the crisis. In addition, Australia continues to advocate and invest internationally to strengthen and protect women's rights.

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The Male Champions of Change initiative supports influential males to redefine men's roles and take action on gender inequality in organisations and communities.

The initiative has grown from eight CEOs to over 200 CEOs of iconic Australian brands and companies including Qantas, the Australian Defence Force, the Australian Federal Police, the University of Queensland and Tennis Australia.

AFLW Carlton Blues forward Tayla Harris speaks next to Carlton CEO Cain Liddle, Male Champion of Change, during a press conference at Ikon Park on 20 March 2019 in Melbourne, Australia.



Melanie Perkins is an Australian technology entrepreneur. She is known as the CEO and co-founder of Canva, an online graphic design and publishing tool. Melanie is one of the youngest female CEOs to be leading a tech startup valued at over a billion dollars.

In July 2016, the Australian Government announced a target of women holding 50 per cent of positions on all its boards. As at 31 December 2019, women held 48.4 per cent of Australian Government board positions, the highest overall result since reporting began in 2009.

While latest results released by the Australian Institute of Company Directors show the percentage of women on ASX 200 boards remained constant in the last quarter at 30.7 per cent, gender diversity has increased significantly over the last decade from 10.7 per cent in 2010.

# 32.6% Women on ASX 200 boards<sup>27</sup> 48.5% Australian Government board positions held by women<sup>28</sup>

# Australian democracy

Australia is a representative democracy in which eligible voters elect candidates to carry out the business of government on their behalf. All Australian citizens over the age of 18 must vote in elections. Australia's Government is answerable to the Parliament for its actions and ministers accept full responsibility for decisions made by their department. Australia's institutions are independent, robust and transparent.

From the 1850s to the 1890s, when few other countries in the world were democratic, the Australian colonies progressively established universal male suffrage and were among the first to give women the vote. In 1901, the six separate British self-governing colonies came together to become states of the Commonwealth of Australia and the first federal election took place 29-30 March 1901.

defining values<sup>29</sup>:

**FREEDOM OF** ELECTION **AND BEING** ELECTED

FREEDOM OF SPEECH. **EXPRESSION** AND RELIGIOUS BELIEF

# **RULE OF LAW OTHER BASIC HUMAN RIGHTS**

# **FREEDOM OF** ASSEMBLY AND POLITICAL PARTICIPATION

# Australian democracy has at its heart the following core

41

# Australian Government

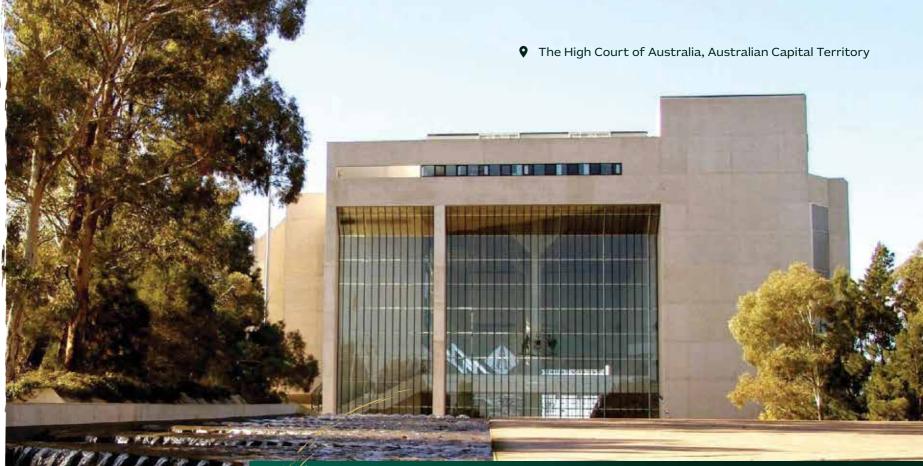
The Australian Constitution of 1901 established a federal system of government, where powers are distributed between a national government (the Commonwealth) and the six States. The Australian Capital Territory and the Northern Territory have self-government arrangements.

Australia follows the British (Westminster) tradition of government. The Governor-General, representing The Queen, exercises the executive power of the Commonwealth. In practice, the Governor-General acts on the advice of the head of the Government, the Prime Minister, and other ministers.

The Prime Minister leads a Cabinet of ministers, each of whom has responsibility for a portfolio of government duties. After a general election, the political party (or coalition of parties) with the support of a majority of Members in the House of Representatives forms a government

and its leader becomes the Prime Minister. Commonwealth ministers are appointed by the Governor-General on the advice of the Prime Minister. Similar systems operate in the states and territories.

The High Court of Australia (Australia's highest court) and the Federal Court of Australia have the authority to interpret constitutional provisions, with the Constitution vesting legislative power in federal parliament. The parliament makes laws, authorises the Government to spend public money, scrutinises government activities, and is a forum for debate on national issues.



# Rule of law and regulatory frameworks

Australia has a strong tradition of respect for the rights and freedoms of every individual. This tradition is founded on the rule of law, which is a core value of our democracy requiring that all authority be subject to, and constrained by, the law. By investing in strong legislative and regulatory frameworks, Australia ensures that our legal systems are effective and accessible. Our legal systems are guided by processes that are transparent and subject to scrutiny by the public and its elected officials.



# Quick statistics on parliament and government

76

# 227

Federal representatives

(senators and members)

Senators in the Senate

Senators represent states - each state is represented by 12 senators and each territory has two senators

Australia is a constitutional monarchy – 'constitutional' because the powers and procedures of the Australian Government are defined by a written constitution and 'monarchy' because Australia's Head of State is Her Majesty Queen Elizabeth II.

# 151

Members in the House of Representatives

Each one of the 151 members<sup>30</sup> is elected by about 109,700 voters in each electorate

# Australian values

Australians are often described as friendly, down-toearth, optimistic and resourceful. A sense of mateship and the belief in a 'fair-go' have underscored the Australian character for decades. Australian values based on respect, equality and freedom are central to the success of our nation, and provide the foundation for Australia's prosperity, social cohesion, and a shared future in which everyone belongs.

All of Australia's States and Territories had abolished the death penalty by 1985 (the last execution took place in 1967), and Australia is committed to working towards universal abolition of the death penalty.





# MARRIAGE EQUALITY

In 2017, Australians voted in favour of marriage equality via a postal survey. On 7 December 2017, the Australian Parliament passed legislation

# TOWARDS 2023 WORLD PRIDE

guaranteeing marriage equality in Australia, with the right to marry in Australia no longer determined by sex or gender as of 9 December 2017. Marriage is defined in the Marriage Act 1961 (Cth) as the 'union of 2 people to the exclusion of all others, voluntarily entered into for life'.

Australia won the hosting rights for 2023 World Pride, to be held in Sydney to mark the 45th anniversary of the first Mardi Gras Parade and 50th Anniversary of Australian Gay Pride Week.



# **Digital connectivity**

Digital connectivity is important in a land as large and sophisticated as Australia. Australia has well developed mobile and fixed line infrastructure for Internet, voice and other services.

Australia's rollout of the National Broadband Network (NBN) is providing Australians with access to high speed, reliable broadband wherever they live or work. The NBN is supporting innovation, productivity and inclusion, with benefits for small businesses, self-employed people and remote and regional communities. The NBN has also helped Australia create a thriving and competitive telecommunications market. Over 99 per cent of Australia's population has mobile coverage and Australian mobile phone services have some of the fastest download speeds over 4G in the world<sup>31</sup>. All major mobile network operators have launched 5G services, further enhancing connectivity.

The NBN has also helped Australia create a thriving and competitive telecommunications market.

# Media and communications

Australia has two national broadcasters, the Australian Broadcasting Corporation (ABC) and the Special Broadcasting Service (SBS), which tell Australian stories and reflect the diversity and culture of Australia's unique and multicultural society. Founded in 1929, the ABC provides television, radio and online services across the country, broadcasting news, weather, entertainment, and sport. ABC's acclaimed youth radio, Triple J, hosts the 'world's largest music democracy', the annual Triple J Hottest 100, and discovers rising Australian musical talent through their 'Unearthed' music program.

SBS broadcasts programs in English and a range of other languages, and covers news from all over the world. SBS also manages the National Indigenous Television channel (NITV), which broadcasts programs produced primarily by Australia's Indigenous peoples.



# Major tourism destination

The beauty of Australia's natural landscapes, from pristine coastal areas to lush rainforests and red deserts, makes Australia one of the most desirable travel destinations in the world. Over nine million visitors came to Australia in 2019, attracted by world-class food and wine, beautiful beaches, unique nature and wildlife, safety and security, friendly people and a relaxed atmosphere.

The 2019/2020 summer bushfires followed immediately by COVID-19 have had a devastating impact on many Australian communities that rely on tourism<sup>32</sup>. Many businesses in affected areas are still operating, and buying from these communities has a huge impact on helping families and the local economy to bounce back. A 'buy from the bush' movement is encouraging consumers and tourists to purchase items from those affected even from afar, and is one way to connect with the magic of Australia before visiting in person.

Tourism is one of Australia's largest export industries, with international visitors to Australia spending \$44.6 billion in 2018-19, up 5 per cent on the previous year. The industry directly employs over 666,000 people. With 43 cents in every tourism dollar spent in regional areas, tourism is important to both metropolitan and rural communities.

In 2018-19, the greatest number of tourists came from China, followed by New Zealand, the United States, the United Kingdom, Japan and Singapore. Around 58 per cent of all spending by tourists in Australia was by Asian visitors, and that market is continuing to grow.

Holiday and education travel are the largest contributors to tourism spend, collectively generating two-thirds of Australia's international travel receipts. Half of all holiday travellers to Australia were first-time visitors<sup>33</sup>.

# The top reasons for visitors choosing Australia were:

# 43%

world-class beauty and natural environments

27%

eat ້ຫ • safety and security

Source: Tourism Research Australia<sup>34</sup>

27%

local wildlife

30%

friendly citizens

50



interesting attractions

# Australia's international visitors 2018-1935

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Rank	Economy	Number of visitors	% change on 2017-18	Rank	Economy	Ν
1	China	143,300	0.8%	6	Singapore	ľ
2	New Zealand	140,700	2.6%	7	Malaysia	
3	United States	81,200	3.1%	8	India	
4	United Kingdom	71,900	-3.2%	9	Hong Kong	
5	Japan	48,400	9.5%	10	Republic of Korea	

Number of visitors % change on 2017-18

# **46,500** 7.4%

**38,900** -1.1%

**37,200** 11.1%

**31,000** 3.7%

# 28,100

-7.8%

Sydney Harbour, New South Wales



# **Environment and wildlife**

Australia is a land like no other – it is one of 17 megadiverse countries that together account for almost 70 per cent of the world's species. More than 80 per cent of Australia's mammals, reptiles, frogs and flowering plants are unique to Australia, along with many of its freshwater fish and almost half its birds. There are more than 140 species of marsupials (animals that carry their young in a pouch), including kangaroos, koalas, wombats and the Tasmanian devil. Australia's national reserve system covers 19.74 per cent of Australia's land mass more than 151 million hectares across 12,000 properties, including habitats from lush rainforests to savannahs and deserts. The UNESCO World-Heritage listed Gondwana Rainforests of Australia area contains some of

the world's oldest ferns and conifers, and many plants and animals remain relatively unchanged from their ancestors in the fossil record - making Australia one of the few places on earth with such a remarkable living history<sup>36</sup>. Oceans are a significant part of Australia's national identity and source of immense diverse marine biodiversity. Australia has the world's largest representative network of marine protected areas (covering 37 per cent of our waters) and Australia is responsible for managing over 17 per cent of the world's coral reefs. By 2025, Australia's marine industries will contribute around \$100 billion each year to our economy, with oceans and coasts providing a further \$25 billion worth of benefits to human wellbeing.

Pictured: New Holland Honeyeater

# AUSTRALIA STRETCHES ACROSS 4,000 KILOMETRES (2,485 MILES)

Australia stretches across an incredible 4,000 kilometres (2,485 miles), which is roughly the same distance as New York to Los Angeles, London to Tehran, Bangkok to Tokyo, Singapore to New Delhi or Hong Kong to Mumbai.

# A leading Antarctic nation

Australia drives international efforts to preserve Antarctica as a natural reserve devoted to peace and science.

Australia takes great pride in its role, with around 80 scientists and staff living and working on Australia's Antarctic stations during winter, with this number increasing to 200 during summer. Australia's Antarctic research program contributes to understanding Antarctica's unique environmental systems and protecting it for future generations.

• Antarctica



The flags fly in Antarctica during National Reconciliation Week 2018. Image courtesy of Darren Shoobridge.



# STRONG ANDOPEN ECONOMY

# Economy

The scale of the public health response to COVID-19, and associated halt on economic activity, has had a dramatic effect on the Australian economy and society. But compared to our major trading partners, Australia has shown great resilience, underwritten by significant government support and ongoing demand for some of our largest commodity exports. In response to the COVID-19 pandemic, the Australian Government has committed over \$267 billion (13.5 per cent of GDP) in direct economic and health support, with over \$186.5 billion having flowed to Australian households and businesses as of December 2020<sup>37</sup>. The International Monetary Fund and OECD have applauded the government's sizable and swift fiscal response. Credit ratings agencies have noted Australia's enviable position of being able to respond meaningfully without endangering debt sustainability.

Australia entered the COVID-19 crisis from a position of strength. Up to the onset of the crisis, the Australian economy remained strong and diverse, recording 28 consecutive years of annual economic growth. Australians enjoy among the highest living standards in the world. Despite being home to only 0.3 per cent of the global population, Australia was the world's 14th largest economy in 2019<sup>38</sup>.





# The longest period of continuous annual growth among developed economies

### Number of quarters with positive quarter-on-quarter % growth

Australia	Since Q3 1991											109
Netherlands	Q4 1981 to Q2 08										96	
South Korea	Since Q3 1998								79			
Ireland	Q3 1986 to Q1 07								78			
Canada	Q2 1991 to Q3 08							68				
USA	Q2 1991 to Q2 08							66				
Poland	Since Q3 2001							65				
UK	Q3 1992 to Q1 08							63				
Japan	Q1 1975 to Q1 93							63				
Spain	Q3 1993 to Q2 08						60					
France	Q2 1993 to Q1 08						58					
OECD Europe	Q2 1993 to Q1 08						58					
Sweden	Q2 1993 to Q2 08					55						
Italy	Q1 1995 to Q3 74				38							
Switzerland	Since Q3 2009				35							
Germany	Q4 1982 to Q1 91			28								
		0	10	20	30	40	50	60	70	80	90	100



Australia's domestic economic settings aim to promote a more competitive, flexible and resilient economy. In its international economic engagement, Australia aims to build greater prosperity for Australia and the world.

Australia's economic and commercial diplomacy efforts are a priority for our diplomatic network, which is focused on promoting investment, addressing non-tariff barriers to trade, providing support to businesses, advocating for the global rules-based system and increasing science, technology and innovation links.

# Trade and investment at a glance<sup>40</sup>

GDP in 2019-20 was valued at

# **\$2 TRILLION**

Since 1992, the Australian economy has grown faster than any other major developed country

To September 2020

# SIX SUCCESSIVE CURRENT ACCOUNT SURPLUSES

continuing the first return to surplus since 1975

1 IN 5

jobs rely on trade

# 1 IN 7

jobs rely on exports

Record trade in 2019-20

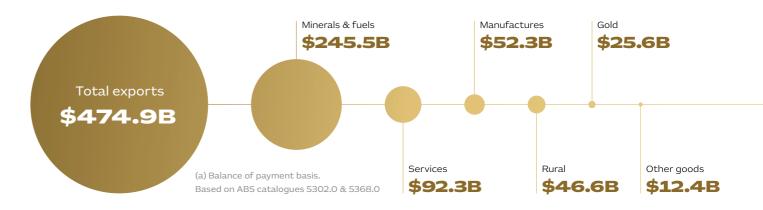
**\$873 BILLION** 

Record exports in 2019-20

# **\$77 BILLION**

trade surplus in 2019-20, an Australian record

# Australia's exports by sector 2019-20



Australia exported \$474 billion worth of goods in 2019-20. This represented an increase of 2.4% per cent from the previous year<sup>41</sup>.

The minerals and fuels sector made the greatest contribution to Australia's exports in 2019-20.

Australia has developed a competitive edge in a range of goods and services, from hightechnology products such as medical and scientific equipment through to high-quality wine and processed food. Major services exports include education, tourism, professional and technical services, and telecommunication, computer and information services.

# Indigenous Procurement Policy

Australia's Indigenous Procurement Policy puts Indigenous businesses front and centre in the way the Commonwealth Government does business. Whether through direct contracts, or as part of the supply chain of some of Australia's biggest companies, the policy ensures that Indigenous businesses have the chance to compete and showcase the products they have to offer. It creates opportunities for Indigenous businesses to grow and employ more people and to stimulate private investment in new Indigenous businesses.

# Trading partners

Australia's top ten trading partners in 2019-20 were China, the United States, Japan, the Republic of Korea, the United Kingdom, Singapore, New Zealand, India, Germany and Malaysia.

China remained Australia's largest two-way trading partner in 2019-20 and was Australia's largest export market and import source. Two-way trade with China surged past \$250 million, more than double the second ranked trading partner, the United States. While COVID-19 resulted in some trade disruption with our major partners, Australia's top two-way trading markets remain largely within the Indo-Pacific region.

\$ million	China	United States	Japan	Republic of Korea	United Kingdom
Goods	232.3	55.3	73.0	36.4	22.7
Services	18.6	25.3	6.1	2.3	13.9
Total	251.0	80.7	79.1	38.8	31.2
% share	28.8	9.2	9.1	4.5	4.2

Based on ABS trade data on DFAT STARS database (yet to be published)<sup>42</sup>

**TAULUNE** 35

# Free Trade Agreements<sup>43</sup>

Australia has an ambitious and active approach to negotiating, implementing and reviewing Free Trade Agreements (FTAs). Australia has FTAs with most of its top trading partners, including agreements with: New Zealand, Singapore, the United States, Thailand, Chile, Indonesia, Malaysia, the Philippines, Vietnam, Korea, Japan, China, Canada, Mexico, Hong Kong and Peru.

Australia - New Zealand Closer       Singapore - Australia Free Trade Agreement       Australia - United States Free Trade Agreement       Australia - Chile Free Trade Agreement       Australia - Chile Free Trade Agreement       Malaysia - Australia Free Trade Agreement       Korea - Australia Free Trade Agreement       Japan - Australia Free Trade Agreement		Thailand - Australia Free Trade Agreement		China - Australia Free Trade Agreement
Closer       Economic       Free Trade       Agreement       Free Trade       Agreement       Agreement       Free Trade       Agreement       Agreement       Free Trade       Agreement       Agreement       Agreement <th></th> <th></th> <th></th> <th></th>				
Economic Relations Trade Agreement       Agreement				
Agreement	Economic Agreement	Agreement Agreement Free Trade		Partnership
		Agreement		Agreement
	And the second s		AND	
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	and the second sec			And the second second

2009

2010

2005

2003

Image courtesy of Wine Australia.

2013

2014

2015

1983

The Australian Government is currently undertaking free trade agreement negotiations with the European Union, United Kingdom and others. The Department of Foreign Affairs and Trade's FTA Portal is updated to include information on new free trade agreements as they come into force and can be found at: www.ftaportal.dfat.gov.au

Comprehensive and Progressive Agreement for Trans-Pacific Partnership



Peru -Australia Free Trade Agreement

Australia -Hong Kong Free Trade Agreement

Indonesia -Australia Comprehensive Economic Partnership Agreement

2020

Hunter Valley, New South Wale

 $\bullet$ 

2018



Image courtesy of Tourism Australia.

# **Foreign investment**

Foreign investment remains integral to the Australian economy, making Australia more prosperous through financing new industries, boosting infrastructure and productivity, opening export markets, stimulating economic activity and creating jobs. Foreign investment also enables the transfer of new technologies to Australia, and aids in building Australia's innovation potential. The stock of total foreign investment in Australia was \$3.8 trillion at the end of 2019<sup>44</sup>. Throughout 2019-20, Australia continued to attract and retain high levels of foreign direct investment due to its stable democracy backed by the rule of law, a skilled workforce connected with Asian markets, and network of FTAs and policies that create an enabling environment for commercially driven business decisions. During global economic recovery, these same features make Australia an attractive location to invest.

# Why Australia

Australia's AAA sovereign risk profile, security, and location at the nexus of East and West make it an ideal partner for trade, investment and collaboration. Australia offers a powerful combination of plentiful natural resources and a sophisticated services sector backed by a highly educated labour force. Its ability to adapt to change and instability in the global economy has enabled Australia to achieve success across a range of industries.

Australia is renowned for its resources sector, upon which Asia continues to rely to help fuel its industrialisation. The nation's agricultural commodities and premium food are in high demand by global consumers, as are its tourism, education, wealth management, healthcare and professional services. As a leading education provider, Australia attracts students and talent from around the world to its globally ranked universities and research and development institutions. Multinational companies can benefit from Australia's network of FTAs, strong business and cultural ties with Asia, and longstanding trade, investment and research links with Europe and North America.

Australia's growing social enterprise network also makes Australia an attractive location for socially responsible business. In 2019, the **Thomson Reuters Foundation found** Australia to be the second best country in which to be a social entrepreneur in the world<sup>45</sup>, and governments at all levels are developing social procurement policy to use buying power to generate social value above and beyond the value of goods, services or construction being procured<sup>46</sup>. This fits within Australia's ethos as an innovative nation where social, economic and environmental sustainability go hand-in-hand.

An assembly of motorised mirrors at Central Park Mall, New South Wales, captures sunlight and directs the rays down onto gardens.

# Innovation and technology

Innovation drives Australian enterprise, science and research sectors, as well as our response to global crises, and is a priority of the Australian Government. Australia has developed and implemented a National Innovation and Science Agenda that supports smart ideas to create business growth, local jobs and global success. Emerging technologies are making an impact across Australia's economy and society, and are being embraced by Australian businesses of different sizes, across different sectors.

# Australia's innovation credentials

**1ST** 

Ranked 1st for

**TOP 1%** 

CSIRO ranks in the top 1% of the world's scientific institutions in 14 of 22 research fields

5TH Ranked 5th for global

entrepreneurship

50% About 50% of Australian

firms are innovation-active

technological readiness

Source: Austrade Benchmark Report 2020, page 31.47

The government recognises the importance of international collaboration for innovation, science and research and has produced a guide to showcase opportunities to invest in and collaborate with Australia:

www.industry.gov.au/data-and-publications/ partnering-with-australia-on-innovation-science-andresearch



Highest number of universities in the world's top 100



Around 44% of Australia's workforce has a tertiary qualification

# Australia's tech credentials

# 629 FINTECH STARTUPS

US\$800 million invested across 28 deals (2018) Seven fintech companies in the world's top 100

# **500** MEDTECH COMPANIES

US\$1.8 billion digital health market World top 20 for medtech patents

# **350** EDTECH COMPANIES

1,100 online education providers
A\$1.7 billion edtech market by 2022
Fastest-growing startup sector
Second largest startup vertical after fintech

# **400** AGTECH & FOODTECH COMPANIES

15 agtech incubators / accelerators
A\$90.4 million invested in Australian agtech sector (2019)
A\$800 million invested annually through 15 rural
R&D corporations
A\$20 billion lift in industry value

An artist's impression of the Square Kilometre Array (SKA) low frequency telescope, due to be built in Australia this decade. The SKA, a global mega-science project involving more than a dozen countries, will have antenna arrays in Australia and South Africa making it the world's largest and most advanced radio telescope facility. Image courtesy of SKA Ornanisation



Source: Austrade Benchmark Report 2020, page 17.48

The Square Kilometre Array (SKA) will be the largest and most capable radio telescope ever constructed, and a major multinational collaboration. The SKA will be co-hosted in two locations with central array sites in Australia and South Africa, and headquarters in the United Kingdom.



Square Kilometre Array,
 Western Australia

#### World-leading research

Australia has a vibrant research community working to address global challenges in health, social cohesion, the environment, the economy and security. Australian research drives ideas that create business growth, local jobs and global success.

In 2018, 90 per cent of research disciplines at universities were rated at world standard or above in the State of Australian University Research 2018-19: ERA National Report (ERA 2018 National Report). Australia's world-class university research is delivering life-changing outcomes for people in Australia and abroad, as demonstrated by the Engagement and Impact Assessment 2018-19 National Report (El National Report 2018).

In addition, the El National Report, together with more than 200 examples of highly significant research impacts published on the Australian Research Council (ARC) website, shows the extensive and diverse ways that Australian universities collaborate with partners at home and overseas.

Recent ARC-supported research breakthroughs:

- The world's speediest quantum operation
- Development of non-combustible cladding for buildings

- An Australian research vehicle that can dive under the Antarctic ice shelf
- Collaboration in the first detection of gravitational waves
- Bananas bred to be resistant to deadly Panama disease
- Research that helps to tell Indigenous songlines
- 65,000 years identified as the new oldest date for human habitation in Australia
- A 'Smart needle' to make brain surgery safer
- The world's first 3D-printed jet engine
- The nanopatch-needle free immunisation technology

The Australian Government is making a significant investment in science and research in Australia. investing up to \$9.6 billion in 2020 alone. Of this, the Australian Research Council (ARC) will award over \$3 billion in funding over four years through competitive research grants to university research projects, many with a strong emphasis on industry collaboration.

#### **16 AUSTRALIANS**

have won Nobel Prizes, half of them in Physiology or Medicine.





Image courtesy of Tourism Whitsundays.

#### **Commonwealth Scientific and** Industrial Research Organisation

As Australia's national science agency and innovation catalyst, the Commonwealth Scientific and Industrial Research Organisation (CSIRO) is solving the greatest global challenges through innovative science and technology, for example by ending plastic waste by reinventing the way plastic is made, processed and recycled. CSIRO is Australia's most trusted research institution and most connected innovator, working with every Australian university, government department and major Australian industry. CSIRO works in over 80 countries and is ranked in the top one per cent of world scientific institutions in 13 of 22 research fields.

CSIRO's collaborative research turns science into solutions for food security and quality, clean energy and resources, health and wellbeing, resilient and valuable environments. innovative industries, and a secure Australia and region.

CSIRO is one of the largest and most multidisciplinary mission-driven research agencies in the world. For the past hundred years, CSIRO has been pushing the limits of science and technology to make life better for Australians. CSIRO is preparing for the next hundred by supporting science, technology, engineering and mathematics (STEM) programs in schools, accelerators and investment for science spin-outs, and growth programs in businesses of all sizes.



CSIRO has 3,600 patents, 300 licenses, over 170 spin-out companies and 57

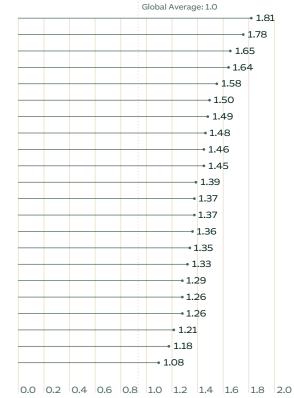
**Relative impacts of** Australian scientific publications by research field

2014-18

Source: Austrade Benchmark Report 2020, page 3549

Space Science Physics **Computer Science Clinical Medicine** Multidisciplinary Engineering Molecular Biology and Genetics Materials Science Environment / Ecology Plant & animal Science Immunology Mathematics Biology & Biochemistry Geosciences Microbiology Agricultural Sciences Chemistry Pharmacology & Toxicology Neuroscience & Behaviour Psychiatry / Psychology Social Sciences, general **Economics & Business** 

# offices throughout Australia and overseas



#### Renewable energy

Australia has some of the best wind and solar resources in the world, and remains committed to sustainable and renewable energy solutions. We are building and investing in renewables at record levels.

In 2019, Australia deployed new renewable energy ten times faster per capita than the global average. Today, renewables are expected to contribute 23 per cent of our electricity sent out in 2020 and 50 per cent by 2030.

The Australian Renewable Energy Agency (ARENA) and the Clean Energy Finance Corporation (CEFC) provide research, development and deployment grants, as well as debt and equity funding, driving innovation in renewables and clean energy. The CEFC is the world's largest public owned 'Green Bank', which has committed more than \$8.6 billion and led to investment in clean energy projects worth almost \$29.7 billion<sup>50</sup>.

Over 2.3 million small-scale solar photovoltaic systems (< 100 kilowatts in capacity) have been installed in Australia. This includes commercial-scale behind-the-meter systems.



#### Australia as a low emissions technology leader

Australia is focused on advancing practical, scalable and commercially viable technologies to drive the global transition to net-zero. Australia's Technology Investment Roadmap will drive down the cost of low emissions technologies and accelerate their deployment, both in Australia and overseas. In September 2020, Australia released our first Low Emissions Technology Statement that sets ambitious but realistic stretch goals to drive down the cost of low emissions technologies to economic parity with existing mature technologies. Through our technology investments, Australia is supporting global efforts to reduce emissions and providing our global partners the clean energy exports they need to transition to low emission economies.

#### AUSTRALIA HAS THE WORLD'S HIGHEST LEVEL OF UPTAKE OF HOUSEHOLD SOLAR<sup>51</sup>

at one in four Australian homes.

#### Hydrogen Strategy

Australia is positioning to be a global leader in hydrogen production and is driving investments to support the growth of a clean, innovative, safe and competitive Australian hydrogen industry. In 2019, Australia released our National Hydrogen Strategy, which was agreed by all Australian governments and sets out the path to grow Australia's hydrogen industry to 2030 and beyond. The Government has now committed over half a billion dollars to the development of hydrogen in Australia, including \$70.2 million for a hydrogen export hub (announced September 2020).



With abundant resources, skilled professionals and cuttingedge technology, Australia is a leader in the global mining industry and is among the largest producers of bauxite, iron and zinc ore, nickel, lithium, rare earths, and gold. Australia is also a major supplier of energy resources, including coal, natural gas and uranium.

The Australian mining and resource sectors are significant growing players in the field of global renewable energy production, contributing to the development and supply of battery technology, photovoltaic cells and more<sup>53</sup>.

#### Mining and resources

In 2019-20, the mining sector accounted for 10.9 per cent of Australia's GDP and minerals and fuels accounted for 51.7 per cent of Australia's goods and services exports<sup>52</sup>. The scale of Australia's resources industry has helped the country become a world leader in the development and manufacture of mining equipment, technology and services. Australian firms are competitive across the supply chain, including in exploration, engineering, processing, environmental management, mine safety, training, and research and development.

CSIRO's Dr Michael Dolan, a leader in renewable hydrogen technology.



# AUSTRALIA AND THE WORLD

#### International engagement

Australia continues to work towards an open, inclusive and prosperous Indo-Pacific region. Australia's alliance with the United States and deep bilateral engagement with India, Indonesia, Japan, the Republic of Korea and Vietnam remain paramount, as does our important relationship with China.



Australia enjoys strong ties with New Zealand and the UK and has significant links with partners in the Pacific, Southeast Asia and Europe. Australia remains committed to multilateralism, working collaboratively to promote free trade, address global challenges and support the rules-based international order.

# REGIONAL AND GLOBAL ENGAGEMENT

#### Indo-Pacific engagement

The Indo-Pacific region is vital to Australia's security and prosperity. The region encompasses Australia's Pacific family, our close neighbours, our United States ally, and our other major strategic and trading partners. Amid a profound shift in economic and strategic weight in the region, and as countries recover from the COVID-19 pandemic, Australia's interests lie in an open, inclusive and prosperous Indo-Pacific. Our core foreign policy objective is to ensure our region evolves peacefully and without an erosion of the fundamental principles on which the Indo-Pacific's prosperity and cooperative relations are based.

Australia's agenda for the Indo-Pacific includes promoting rules and norms to guide peaceful cooperation and regional economic integration on the basis of open markets. Helping countries in our region overcome the health, social and economic effects of the COVID-19 crisis has been a major focus of our development assistance. Australia is working to support the strong engagement by our United States ally in the economic and security affairs of the Indo-Pacific, while working more closely than ever before with key partners such as India, Indonesia, Japan, the Republic of Korea and Vietnam.

Placing the Pacific at the centre of Australia's foreign policy, the Pacific Stepup is lifting Australia's engagement in, and partnership with, our region to help grow economies, build resilience and enhance regional stability. We are also pursuing a constructive relationship with China, whereby we can maintain our substantial trade and wider ties, while managing differences.

Australia is building resilience and leading collaboration on issues such as cyber security, counter-terrorism, infrastructure development and maritime security in the Indo-Pacific. We are working to strengthen regional institutions by deepening our engagement with the Association of Southeast Asian Nations (ASEAN) and the East Asia Summit (EAS).

#### **Rules-based international order**

Australia is strongly committed to maintaining a rules-based international order that advances the interests of all nations and peoples. Australia plays an active role in an array of global and regional groups and agencies key to security, stability and prosperity, including the:

#### UNITED NATIONS (UN)

#### **GROUP OF TWENTY (G20) MAJOR ECONOMIES**

**CO-OPERATION AND** 

**DEVELOPMENT (OECD)** 

ORGANISATION FOR ECONOMIC

**WORLD TRADE ORGANIZATION (WTO)** 

**ASIA-PACIFIC ECONOMIC COOPERATION (APEC)** 

**INTERNATIONAL CRIMINAL** COURT (ICC)

ASSOCIATION OF SOUTHEAST ASIAN NATIONS (ASEAN)

WORLD BANK

PACIFIC ISLANDS FORUM (PIF)

**COMPREHENSIVE TEST BAN TREATY ORGANISATION (CTBTO)** 

EAST ASIA SUMMIT (EAS)

**INDIAN OCEAN RIM ASSOCIATION (IORA)**  **COMMISSION FOR THE ELIMINATION OF DISCRIMINATION AGAINST WOMEN (CEDAW)** 



#### International development cooperation

Australia is a longstanding supporter of development cooperation and we have worked around the world and in our region for decades to support economic growth and reduce poverty.

With economies, jobs, education and health systems being disrupted by the effects of COVID-19, Australia's development cooperation has pivoted under a new policy framework, Partnerships for Recovery. We are focusing our development cooperation efforts on health systems, maintaining social stability and stimulating economic recovery as the key pillars of support. The policy firmly targets our region, and our nearest neighbours because Australia recognises that the growth, openness and stability of the Indo-Pacific, which has underpinned Australia's prosperity and security for decades, is at risk.

These priorities will also include a focus on supporting the most vulnerable, including women and girls, people with disabilities, and those living in poverty. This continues Australia's longstanding leadership in these areas of development cooperation, where we know our support and cooperation with partners has had the greatest impact.

Importantly, Australia's Partnerships for Recovery policy takes a Whole of Government approach, so that we ensure our development cooperation efforts work in alignment with the full suite of our national capabilities.

These include diplomacy, defence, security, commercial links, scientific skill, our advocacy in multilateral fora and people-to-people ties to address the challenges of COVID-19 in the Indo-Pacific.



Australia's response builds on our existing Pacific Step-up, which has strengthened our cooperation in helping to grow economies, build resilience, and enhance regional stability. Across Southeast Asia, we are refocusing our development partnerships to enable support for communities, critical services, and to help mitigate economic impacts. In Indonesia, we are working to build stronger systems to respond to public health threats through

# OFFICIAL

In 2019-20, Australia provided \$4 billion in Official Development Assistance (ODA) to developing nations. This includes \$1.4 billion to the Pacific, Australia's highest ever level of ODA investment in the region, and approximately \$1 billion to Southeast Asia<sup>54</sup>.

Students from Fasi Moi Afi Government primary school take a drink break during the Just Play program which is funded by the Australian Government. Image courtesy of Connor Ashleigh.

our new Australia Indonesia Health Security Partnership. Australia's support for, and partnership with, our neighbours is essential for our regional health security and our long-term interests.

Australia will continue to monitor the response and recovery across the region, and adjust our international development cooperation policy settings as the situation improves.

### DEVELOPMENT ASSISTANCE



#### Image courtesy of Tourism Australia.

#### An enterprising spirit

Australian development cooperation also supports innovative entrepreneurs across Asia and the Pacific to deliver better products and services to communities using new technologies. The Australian Government is funding drones to track changes to island coastlines in Samoa and Tonga, and a health data platform to improve access to health care and medical facilities in the Pacific region.

Australia's own science, technology and research is being applied to address issues globally like mosquito-borne disease prevention and food security and agricultural productivity.



Students in IT class at The Hohola Youth Development Centre. Image courtesy of Ness Kerton.

#### **Pacific Island Food Revolution**

Pacific Island Food Revolution is a reality TV series and multimedia campaign that is encouraging healthy eating across the Pacific. Teams compete to create easy, delicious and healthy dishes, filmed in Fiji, Samoa, Tonga and Vanuatu.

The show is broadcast to over 24 stations across the Pacific as well as in Australia and New Zealand. Since its launch, Pacific Island Food Revolution has attracted a steady following of more than 22,000 on Facebook. Early research indicates that the program is having a positive impact - especially among women - with a significant increase in preference for healthy food options.

The initiative is co-funded by Australia and New Zealand to help Pacific island countries reduce their high rates of chronic illnesses, including diabetes, high blood pressure and coronary diseases.

A Department of Foreign Affairs and Trade official along with staff at the Nadi International Airport, Fiji oversee the offloading of Australian humanitiatian aid stores from a RAAF C17A Globemaster aircraft. Image courtesy of Department of Defence

# ustralian

Australian

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Australia has responded swiftly to COVID-19 in the Pacific and Timor-Leste by supporting national and regional health measures.

Australia deployed health experts, including to the World Health Organization regional office in Fiji and the Solomon Islands Ministry of Health. We provided personal protective equipment and medical supplies to 23 countries and territories, provided critical support for the establishment of an isolation centre in Timor-Leste, and provided rapid financial support to Pacific island governments to maintain essential services.

Australia supported Pacific island countries and Timor-Leste to more effectively detect and prevent the spread of disease, including through new rapid diagnostic tests and working with local organisations to raise awareness of hygiene and prevention measures.

#### Defence and security

Australia works closely with other countries to promote security and stability in the immediate region as well as globally.

Australia's response to security challenges – such as the proliferation of weapons of mass destruction, terrorism, cyber threats, maritime security, weak and failing states, and emerging security threats such as climate change and global pandemics – is multi-dimensional, with many areas of government playing a role.

A versatile and modern defence force, strong bilateral links and an ongoing commitment to a rules-based international order and the UN are all key elements of Australia's approach.

Bilaterally, the alliance with the United States remains vital. Long-term links with New Zealand and robust defence and security ties with India, Indonesia, Japan and the Republic of Korea are essential in pursuing common strategic interests.

Australia also has longstanding and valuable defence ties with Malaysia, Papua New Guinea,

Philippines, Singapore and Thailand. Recently, Australia has taken steps towards growing its relationships with Brunei and Vietnam. Australia maintains productive defence ties with China.

Australia continues extensive Defence Cooperation Programs with Timor-Leste, Papua New Guinea and other Pacific island countries. Through these programs, Australia, Pacific island countries and Timor-Leste strengthen regional stability and security.

Regionally and multilaterally, Australia continues to work with others to address traditional and non-traditional security issues. Australia is a significant non-NATO contributor to the NATO-led Resolute Support Mission in Afghanistan. As of 31 January 2020, Australia had contributed US\$600 million to the Afghan National Army Trust Fund to assist the country in building its security capacity. Australia is a leader in global efforts for non-proliferation and disarmament, and counter-terrorism.



Flight Lieutenant Mathew Roberts is an Indigenous Liaison Officer from No. 26 Squadron at RAAF Base Williamtown, New South Wales. He stands next to the F/A-18A "Worimi" Hornet painted with Indigenous artwork in honour of the Worimi people. Image courtesy of Department of Defence.

#### Ongoing peace operations<sup>55</sup>

Since 1947, more than 65,000 Australians have served in more than 50 peace and security operations around the world.

In its own neighbourhood, Australia has helped build peace in regional missions in Solomon Islands, Timor-Leste and the Autonomous Region of Bougainville (Papua New Guinea). Australia's peacekeeping activities are often an expression of

- its regional partnerships, such as the provision of strategic airlifts and English language training for Vietnamese peacekeepers.
- As the nature of peace operations has evolved, so too has Australia's contribution, with an increasing focus on policing and civilian components. Australia supports nations through practical training, equipment, infrastructure, and transport to build their capabilities and national institutions.

# WORLD-CLASS EDUCATION SYSTEM

#### Giving Australian children bright futures

The Australian education system comprises early childhood education, schooling, vocational education and training (VET), higher education and international education. School education in Australia includes preschool, preparatory (or kindergarten), primary school, secondary school (or high school) and senior secondary school (or college). Schooling lasts for 13 years, from preparatory to senior secondary. School is compulsory until at least the age of 16. In the senior secondary years, students can study for their Senior Secondary Certificate of Education.

Macquarie University, New South Wales



Australia's VET system provides high-quality, nationally recognised training, based on strong partnerships between governments, vocational education and training institutions and industry bodies. This ensures that VET qualifications provide the skills that employers and industry need now and into the future.

The Australian higher education sector includes both private and public universities and other higher education institutions that play a critical role in research – fuelling innovation, driving productivity and giving students the skills they need

> More than half of Australia's universities are listed in the Times Higher Education World University Rankings (2019) and six are in the top 100<sup>56</sup>

> Australia's two largest cities, Melbourne and Sydney, were ranked among the top 10 best student cities in the world according to the QS World University Rankings.

for future success. Australia has an established reputation for its high quality education and training system that is the foundation to the success of its world-class graduates.

Australia has a national policy for regulated qualifications across schools, VET and higher education institutions, through the Australian Qualifications Framework (AQF). For more information on the AQF, see www.aqf.edu.au

Additionally, for more information about the Australian education system, visit www.studyinaustralia.gov.au

#### **Education** is Australia's largest services export

Australia's education sector encompasses a network of world-leading education providers, premium facilities, outstanding lecturers and extensive student support services. Australia offers a diverse range of study options for international students, with more than 1,100 institutions and over 22,000 courses<sup>57</sup>.

Education is Australia's largest services export. In 2020, more than 725,000 international students (excluding New Zealand students) were studying and living in Australia, adding \$38.4 billion to the Australian economy in 2019-2058.

Students from China comprised 25.8 per cent of all international students in Australia, the highest of any nationality. India was second, contributing 16.8 per cent and Nepal third with 8.1 per cent.



The New Colombo Plan (NCP) is a flagship initiative of the Australian Government providing opportunities for Australian undergraduate students to study and undertake internships in 40 locations throughout the Indo-Pacific region.

The plan aims to lift knowledge of the Indo-Pacific region in Australia, build leadership skills, foster people-to-people links and further develop business and institutional relationships. The program extends regional enagagement across Australian society and supports thousands of students each year through student mobility grants and scholarships that foster a new generation of Australian leaders.

Together, NCP scholarships and mobility grants have a measurably positive impact on diversity:

**59%** 

13%

of all NCP award recipients are women

6% of NCP award recipients identify

as living with a disability

of NCP award recipients identify as LGBTIQA+

7% of 2021 NCP scholars are Indigenous

Source: NCP Experience Survey Report 2020<sup>59</sup>



of NCP award recipients surveyed speak a language other than English

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#### Australia Awards

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Australia has fostered leaders across the region since the very early days of the original Colombo Plan in 1951, recognising that education has the power to transform lives and create enduring social and economic impact. The Australian Government's Australia Awards are prestigious scholarships that strive to develop leadership potential and stimulate lasting change. In 2020, around 1,985 of the best and the brightest emerging leaders from around the world have been offered the opportunity to undertake study, research and professional development in premier tertiary institutions in Australia and the region. Australia Awards recipients return home as high profile members of an engaged and influential alumni network linking Australia and the international community.







INDONESIA 18,257

# LEADING WORLD-CLASS MEDICAL RESEARCH AND HEALTH SYSTEMS

The Australian healthcare system is world class in effectiveness and efficiency. Australia consistently ranks in the World Health Organization's best performing group of countries for life expectancy and health expenditure per person, and the Commonwealth Fund's 2017 Mirror Report ranks Australia's health system number two in the world and number one on health outcomes. Australia's Long Term National Health Plan (2019) has identified the goal of making Australia's health system the world's number one overall, with a focus on health services in regional Australia being critical to achieving this goal.



The Australian Government provides support for all Australians to access high quality, timely and affordable healthcare - both for physical and mental health. Medicare is Australia's universal health care system, providing free public hospital care and patient subsidies for medical services, while the Pharmaceutical Benefits Scheme ensures affordable medicines. The Government provides significant financing for the health system, working closely with state and territory governments that have responsibility for on-the-ground delivery of hospital services. A private health sector complements the public system. Australians living in rural and regional areas have access to services such as regional cancer centres, expanded telehealth services, regional clinical trial centres and increased health workforce opportunities.

Improving the health of Aboriginal and Torres Strait Islander communities is a top priority for Australia. The Government works with Indigenous communities and state and territory governments to ensure programs are working well to improve health outcomes by tackling the important issues that can cause ill health.

Australia has developed a comprehensive system of capabilities and functions to prepare for, detect and respond to health security threats. Australia's cutting-edge laboratories provide comprehensive services and ensure a high level of preparedness for emerging disease. Australia's system of border and quarantine measures also reduces the risk of importation of pathogens and pests, protecting the unique ecosystem and agriculture from invasive species and disease.

#### The Royal Flying Doctor Service<sup>61</sup>

One of Australia's best-known and respected institutions is the Royal Flying Doctor Service (RFDS)

The Flying Doctor is a charity that operates a fleet of 77 planes and 140 road vehicles from 23 bases around the country<sup>62</sup>. Every day doctors, nurses and paramedics fly large distances to attend to patients or conduct clinics in small towns or on remote properties – a service particularly invaluable during COVID-19, when not only was risk of transmission higher but travel restrictions affected access to health services. Often, the RFDS escorts patients back to larger centres for hospital and medical treatment. The Service began in 1928 and provides more than 330,000 patient contacts per year – the equivalent of one every two minutes. VH-NQD

• Dunbar Station Cairns, Queensland

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# SPORTING EXCELLENCE

#### A great sporting nation<sup>63</sup>

Australians love sport. There are more than 95 National Sporting Organisations (NSOs) recognised by the Australian Sports Commission and thousands of local, regional and state sports bodies.

Community-based sport across the nation underpins Australia's remarkable sporting achievements at the elite level, producing many international champions. Sporting success unites Australia, and is a powerful

force in creating social harmony. Almost all of the world's sports are played in Australia, with men and women well represented in sporting activities across the nation. Football (soccer), basketball and netball are the biggest team sports in Australia. Other team sports, such as rugby league, rugby union, Australia's unique brand of Australian Rules Football and cricket are also very popular.



Yachts in Sydney harbour competing in the annual Sydney to Hobart Yacht Race.

Successive governments have committed to supporting sport in Australia from grassroots to elite levels, increasing participation in physical and recreational activities to promote physical and mental health, staging world-class major sporting events, and using sport as a vehicle to address gender inequality, disadvantage and social inclusion challenges.

Australia also invests in high-performance sport through funding to NSOs as well as supporting national programs delivered through the Australian Institute of Sport, based in Canberra.

• Adelaide Oval, South Australia





Westfield Matildas forward Kyah Simon celebrates scoring against Thailand in the AFC Women's Olympic Games Qualifying Tournament. Image courtesy of Rachel Bach - Behind the White Line.

#### Major sporting events

Australia has a reputation for staging successful major sporting events.

Australia has hosted the summer Olympic Games twice (Melbourne 1956 and Sydney 2000), the Commonwealth Games five times (Sydney 1938, Perth 1962, Brisbane 1982, Melbourne 2006 and Gold Coast 2018), the 2015 Cricket World Cup and 2020 T20 Women's Cricket World Cup, the 2015 Netball World Cup, the 2015 Asian Football Confederation Asian Cup, and the 2019 INAS Global Games for people with an intellectual disability. In 2023, Australia will co-host with New Zealand the FIFA Women's World Cup, the largest sporting event for women in the world.

Other international events are staged annually around Australia, such as the Sydney to Hobart Yacht Race, the Formula One Grand Prix in Melbourne, the internationally accredited Tour Down Under cycling event in South Australia, and a round of the Moto GP on Phillip Island in Victoria.

The world tennis circuit begins each year with the Australian Open in Melbourne.



Kurt Fearnley of Australia competes in the Men's T54 1500m at the Gold Coast 2018 Commonwealth Games. Image courtesy of Cameron Spencer/Getty Images.

#### THE XXI COMMONWEALTH **GAMES WERE** HOSTED IN **AUSTRALIA IN APRIL 2018**

The Games comprised 18 sports and seven para-sports. The majority of events were held on the Gold Coast with additional events in Brisbane, Cairns and Townsville. The Games had the largest integrated para-sports program in Commonwealth Games history, and for the first time in a major international multi-sport Games, there was an equal number of medal events for men and women across all sports.

In 2015, when Australia released its first sports diplomacy strategy, Australia was a pioneer in the field

Sports Diplomacy 2030 is the second Australian sport diplomacy strategy. It works to bring the Government's first national sport plan, Sport 2030, to an international stage – opening up pathways for Pacific athletes to play sport in Australia, supporting sport for development activities in the region and facilitating connections with other nations and cultures through shared sporting experiences.

## **SNAPSHOTOF AUSTRALIA'S** CREATIVE SECTOR

Australia has one of the most sophisticated creative sectors in the world and is home to world-leading cultural institutions

Cultural and creative activity makes a significant contribution to Australia's economy, adding \$115.2 billion to the economy in 2017-18 and amounting to 6.3 per cent of GDP. It also accounts for 8.1 per cent of the Australian workforce – nearly 870,000 people<sup>64</sup>.





Image courtesy of MONA Museum of Old and New Art, Hobart, Tasmania, Australia.

The nation is home to world-class Australian design in fields from fashion to architecture, product and industrial design, interior and furniture design, landscape and environmental design, and graphic design and illustration. Australia is also home to some of the most unique and celebrated artistic expression, both ancient and contemporary, through traditional arts to screen, print, comedy, music and theatre.

#### AUSTRALIANS **EMBRACING THE ARTS**

Many Australians travel domestically to experience the arts. In 2018, Australians took 12.3 million daytrips (up 14 per cent since 2014) and 13.4 million overnight trips (up 20 per cent since 2014) within Australia that included arts activities<sup>65</sup>. Indigenous arts and craft are a growth area for domestic and international arts tourism<sup>66</sup>.

## Preserving Australia's stories and rich history

#### Australian National Collecting Institutions

Australia's National Collecting Institutions develop and maintain collections that reflect Australia, its history and society<sup>67</sup>. They provide a trusted and credible voice that helps tell our story across more than 60,000 years, and showcase Australia to international audiences. Their collections encompass material of artistic, historic, scientific and social significance – with collections exceeding 11 million objects, 11 per cent of which are accessible online. These collections complement the collections of major state-based public collecting institutions to present rich cultural experiences and connection for both Australian and international audiences.

#### Performing arts in Australia

Australia's vibrant and diverse performing arts sector continues to captivate and grow its audiences in Australia and internationally. Every year, Australian companies and independent artists in the fields of dance, theatre, circus, opera, music and experimental practice win over audiences with the quality of their productions and their distinctly Australian perspectives.

These artists and companies perform throughout Australia and internationally, offering both works of scale and intimate productions in some of Australia's most iconic venues and festivals.

## Australian regional arts and culture

Regional Australia, where almost 30 per cent of the population lives, is home to some of the most unique arts and culture in the world. Australian artists and arts organisations shape Australia's cultural landscape, increasing cultural diversity and inspiring, educating and entertaining communities across the country.



Aboriginal and Torres Strait Islander performing arts companies such as Bangarra Dance Theatre, Yirra Yaarkin and Ilbijerri Theatre Company offer diverse and contemporary expressions of the world's oldest continuous culture. Companies and independent artists regularly tour internationally to critical acclaim and collaborate with Indigenous artists in other parts of the world.

Bangarra Dance Theatre performs Bennelong at the Sydney Coliseum Theatre in New South Wales.



Aboriginal art projected onto the sails of Sydney Opera House. Image courtesy of Holger Link.

#### Indigenous visual arts

Through art, Aboriginal and Torres Strait Islander artists pass down their dynamic cultures to future generations. Australian Indigenous visual art is internationally recognised and sought after for its quality, innovation and cultural richness. Each year the Australian Government supports the Indigenous art sector through the Indigenous Visual Arts Industry Support program. The program provides support for around 80 Indigenous-owned art centres, as well as art fairs, regional hubs and industry service organisations that are at the heart of Australia's world-renowned Indigenous art movement. These organisations are mostly located in remote communities and together they support more than 7,000 artists and provide employment to over 300 Indigenous arts workers.

#### TOURISM RESEARCH AUSTRALIA

In 2017-18, analysis by Tourism Research Australia indicated that 978,000 international visitors and nearly 715,000 overnight domestic trips included Indigenous Tourism. Tourists spend a third of their money on shopping, and a significant component of this is on souvenirs. Tourism Australia reports that, for the year ending March 2017, almost 200,000 international visitors purchased Indigenous art or merchandise.



Image courtesy of Tourism Australia.

# Australian music industry

Australia is a music nation. From the dawn of time, music has been woven into the fabric of this land through ceremony, celebration and culture. From the expression of Indigenous Australians to the vibrant contribution of migration, music is at the heart of how we come together and express ourselves. It provides a soundtrack to what Australia tells the world. Music is both ubiquitous and powerful – it can move people, help them through the day and provide points of connection and shared experiences. Music is infused throughout the daily life of almost every Australian – 97 per cent of Australians listen to recorded music and more than half like to attend live music events.

#### **1 IN 4**

Australians attend music festivals and one in seven create music themselves<sup>68</sup>

#### 44,892 MEMBERS

APRA AMCOS reports that 44,892 members earned royalties for their works in 2019<sup>69</sup>

#### Major Australian cultural festivals and events

Australian cultural festivals are calendar highlights nationally and internationally. Events such as the Sydney Biennale, Queensland Art Gallery of Modern Art's Asia Pacific Triennial of Contemporary Art, Cairns Indigenous Art Fair, OzAsia Festival and Asia TOPA draw large audiences from across Australia and the world, with new festivals and events regularly announced. Some of the more unique annual festivals include Woodford Folk Festival, Garma Festival, Splendour in the Grass, Parrtjima Festival, WOMADelaide, Vivid Sydney, and city-based comedy and Fringe festivals.

# Australian screen industry

The Australian screen industry is bursting with world-class talent and creativity that has seen Australian actors, directors, producers and films receive wide acclaim. Australia is a world-class location for filmmaking because of our lifestyle and spectacular and diverse locations. Australia offers: well-respected and sought-after crews and creative talent; exceptonal casts and internationally recognised technical facilities; Oscar winning post-production services; and a collaborative network of film agencies committed to supporting screen production.

Many big-budget movie and television productions are filmed in Australia, or feature the work of Australian post-production, digital and visual effects companies.

The Australian Government provides significant support for the development of talent and content creation through a range of highly competitive tax incentives and direct funding administered by Screen Australia and the Office for the Arts. The Australian Government has also finalised co-production agreements with Canada, China, Germany, Ireland, Israel, Italy, Korea, Singapore, South Africa and the United Kingdom, and has signed Memoranda of Understanding with France and New Zealand.

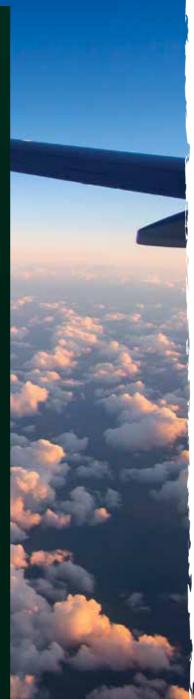
# VISITING AUSTRALIA

#### Visa and immigration requirements

COVID-19 restrictions have changed Australia's border management, but Australia normally welcomes millions of overseas visitors each year. Australian passport holders do not need a visa to enter Australia. New Zealand passport holders can travel to Australia without a visa and obtain a visa on arrival (Special Category Visa) at the airport, as long as they satisfy the character, health and COVID-19 requirements.

All other passport holders need the right visa to come to Australia, and will need to have a visa prior to any travel to Australia. Visitors transiting through Australia on route to another destination may also need a visa. There are different visas depending on travel purpose and length of visit. Each visa has conditions about what the holder can do in Australia. Having a visa to enter Australia does not automatically mean the holder can work, study or undertake other activities. Applicants need to apply for the visa that matches what they want to do in Australia.

Many visas can be applied for online, and the Electronic Travel Authority (ETA) may be applied for through travel agents and airlines.



#### AUSTRALIA AND NEW ZEALAND



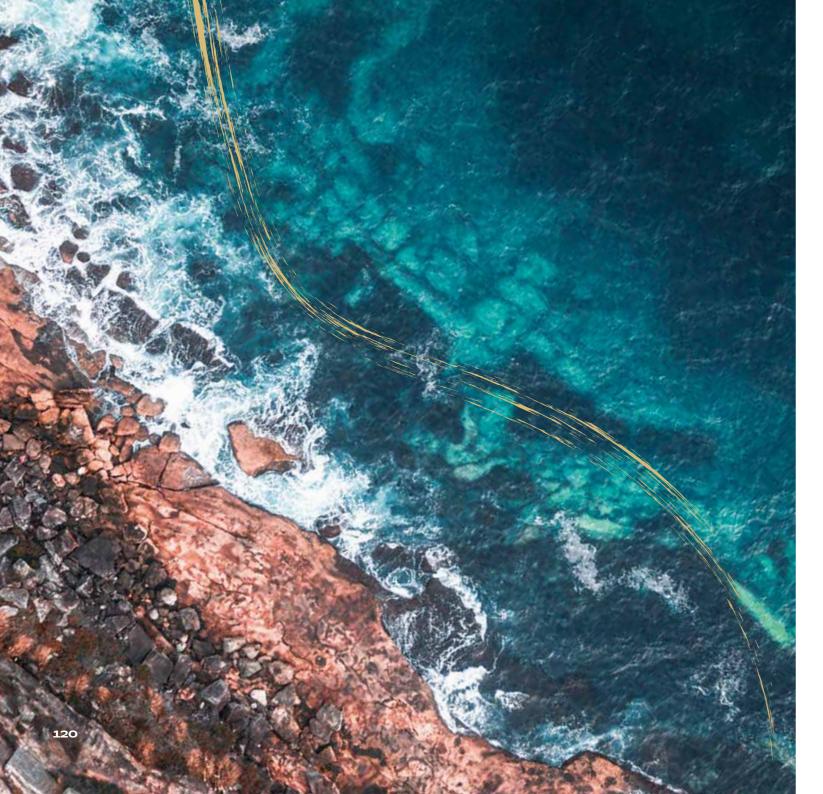
#### **Biosecurity requirements**

Australia is one of the few countries in the world that is free of the most serious pes and diseases.

Australia's reputation as an exporter of high quality, clean agricultural produce is reliant on the absence of these biosecurin threats. The introduction of exotic pests diseases could have serious environment and economic consequences for Australia which is why there are strict biosecurity requirements in place.

All people, mail, cargo and vessels travelli Australia must adhere to these requireme Australians and New Zealanders can generally visit, live, study and work in either country without restrictions, as long as the applicant satisfies the requirements for entry. In 2020 special COVID-19 exemptions were added for New Zealand in light of its comparable health situation.

	Biosecurity officers, detector dogs and
S	x-ray machines are in place at Australia's
sts	international airports and mail centres to
	screen incoming passengers and mail.
	When travelling to Australia, all international
<b>;</b>	passengers must declare any biosecurity
ity	risk items on their incoming passenger card.
and	This includes any food, plant material, animal
tal	products and wooden items.
a	
	The penalties for breaching Australia's
	biosecurity laws include hefty fines or
	imprisonment. International visitors can also
ing to	have their visa cancelled for serious offences.
ients.	



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