



Australian Government

Department of Foreign Affairs and Trade

FACT SHEET – ALUMINIUM AND ALUMINIUM PRODUCTS

ASEAN is a valuable export market for a range of aluminium and aluminium products, and is worth over \$1.7 billion in annual exports. AANZFTA's outcomes in this sector will provide for the elimination of all tariffs in all ASEAN markets, except for 1 tariff line in Laos and 5 tariff lines in Cambodia. It will ensure the maintenance of current market access for basic aluminium products where market access is often already on a duty-free basis. Australia exports small quantities of more highly processed aluminium products to ASEAN (e.g. doors, windows, nails, screws, bolts) where elimination of currently high tariffs should open up new market opportunities.

Australia's Exports to ASEAN (*) (Australian Produce)

Product (HS 2818.20, 2818.30 and HS 76)	Exports to ASEAN 3 Year Average (2006-2008) (\$A million)	Exports to ASEAN as Percentage of Australia's Global Exports of Each Product 3 Year Average (2006-2008) %
Unwrought aluminium (HS 7601.10)	1,004	27.7
Unwrought aluminium alloys (HS 7601.20)	432	24.5
Plates, sheets and strips (HS 7606)	211	47.1
Aluminium hydroxide (HS 2818.30)	34	32.0
Waste and scrap (HS 7602)	36	9.9
Other (remainder of HS 76)	17	13.3
Total	1,733	27.0

(*) Export figures do not include exports of HS 2818.20 ("Aluminium oxide, other than artificial corundum") as individual country data is confidential. Average global exports of this product between 2006 and 2008 were \$6.0 billion. Average Imports by ASEAN members were estimated to be \$225m between 2005 and 2007.

Summary of Outcomes

Australia

- 2005 base tariffs:
 - 0% on unwrought forms, waste and scrap, powders, flakes etc.
 - 5% on bars, rods, profiles, wire, plates sheet, foil, tubes and pipes, nails, tacks, tableware, sanitary ware, etc.
- Tariffs will be eliminated on all tariff lines on entry-into-force (EIF) or in 2010.

Indonesia

- 2005 base tariffs:
 - 0% on unwrought forms and aluminium oxides.
 - 5% on e.g. primary forms.
 - 10% on e.g. pipes, wire.
 - 15% on e.g. tableware.
 - 20% on e.g. windows, structures.
- Tariffs will be eliminated on all tariff lines by 2015:
 - All tariffs bound at 0% on EIF or phase to 0%, reaching this level by 2010, 2012 or 2015 depending on the product.

Malaysia

- 2005 base tariffs:
 - 0% on unwrought forms, aluminium oxides, powders and some sanitary ware.
 - 5% on e.g. pressure vessels, netting, mesh.
 - 20% on e.g. tanks, vats, nails, screws.
 - 25% on e.g. on bars, rods, wire, foil, doors, windows.
 - 30% on e.g. on sheets, plates, tableware.
- Tariffs will be eliminated on all tariff lines by 2013:
 - All tariffs bound at 0% on EIF or phase to 0%, reaching this level by 2010, 2012 or 2013 depending on the product.

New Zealand

- 2005 base tariffs:
 - 0% on raw forms, waste and scrap, powders, flakes, etc.
 - 6.5% and 7% on other products
- Tariffs will be eliminated on all tariff lines by 2020:
 - Tariffs on all except 3 lines bound at 0% at EIF or phase to 0% by 2010 or 2012.
 - 3 tariff lines at 7% tariffs (certain alloys and hollow profiles, other articles of aluminium) phase to 0% by 2020.

Note: Australia already benefits from bound 0% tariffs under ANZCERTA.

Philippines

- 2005 base tariffs:
 - 1% on e.g. aluminium oxides, unwrought aluminium, powders, can-stock
 - 3-7% on e.g. on bars, rods, plates, sheets, wire, tubes, pipes
 - 10% on e.g. on doors, windows, tanks, nails, screws
 - 15% on e.g. on casks, netting, tableware.
- Tariffs will be eliminated on all tariff lines by 2015:
 - All tariffs phase to 0%, reaching this level in 2010 or 2011 for many products, or by 2015 at the latest for other products.

Singapore

- **All tariffs bound at 0% on EIF.**

Note: these tariff commitments are the same as in SAFTA.

Thailand

- 2005 base tariffs:
 - 0%, 1% or 5% on unwrought aluminium, aluminium alloy plates, sheet and strip.
 - 0%, 10%, 15%, 17% or 20% on windows, plates, rods, profiles, etc.
- Tariffs will be eliminated on all tariff lines by 2012:
 - Tariffs bounds at 0% at EIF or phase to 0%, reaching this level by 2012.

Note: for all products, tariff commitments are as good or better under TAFTA.

Vietnam

- 2005 base tariffs:
 - 0% on unwrought aluminium, aluminium oxide, waste and powders bound against increase.
 - 3% on e.g. on plates, sheet, strip, alloy wire, tubes, pipes
 - 10% on e.g. on profiles, wire
 - 20% on e.g. on casks, reservoirs, doors, windows
 - 40% (e.g. on tableware, sanitaryware).
- Tariffs will be eliminated on all tariff lines by 2020:
 - Tariffs bounds at 0% at EIF or phase to 0%, reaching this level by 2016, 2017, 2018 or 2020 (depending on the product).