

Australia-European Union Free Trade Agreement

A-EUFTA

Seafood



Tariffs of up to **26% eliminated** on entry into force (EIF)

Includes removal of:

15% tariff on kingfish

12% tariff on prawns

11% tariff on abalone

Cereals and grain products



Wheat and meslin

Tariff of up to **\$166/t (€95/t) eliminated** over 5 years

Barley

Tariff of **\$163/t (€93/t) eliminated** over 5 years

Wheat gluten

20,000 tonnes of new duty-free access per annum

Sugar



New duty-free access of 35,000 tonnes per annum phased in over 3 years for sustainable raw cane sugar for refining, resulting in a total of 44,925 tonnes of duty-free access

New duty-free access of 4,000 tonnes for processed sugar products

Immediate elimination at EIF of the \$172/t (€98/t) in-quota rate on Australia's existing WTO CSQ

Beef



Guaranteed access of 35,000 tonnes cwe, with **new additional access of 30,600 tonnes cwe**, per annum phased in over 10 years

Immediate elimination at EIF of the 20% in-quota rate for Australia's existing WTO 'Hilton' CSQ

Up to \$578 million of new access per annum with total guaranteed access of up to \$661 million

Sheep meat



New additional access of 25,000 tonnes cwe, per annum phased in over 7 years

Guaranteed access of 30,851 tonnes (including Australia's existing WTO sheep meat CSQ of 5,851 tonnes cwe)

Up to \$218 million of new access per annum with total guaranteed access of up to \$269 million

Honey



Tariff of **17.3% eliminated** over 3 years

Olive oil



Tariff of **\$2,356/t (€1,346/t) eliminated** over 3 years

Dairy



Tariffs **eliminated on 87.3%** of the EU's dairy tariff lines

Includes the **elimination of tariffs on cheese, whole milk powder, dairy spreads and ice cream** over 3 years

New duty-free access for **8,000 tonnes** for skimmed milk powder, **5,000 tonnes** for butter, and **2,000 tonnes** for high protein whey per annum

Rice



Tariffs **eliminated** on husked (brown) rice, broken rice, and processed rice products over 3 years

New duty-free access for 8,500 tonnes of semi-milled/milled rice per annum within 5 years

Manufactured goods



Elimination of all tariffs, except steel, with the vast majority on EIF, including:

Machinery

Tariffs of up to **14% eliminated**

Textiles

Tariffs of up to **12% eliminated**

Auto parts

Tariffs of up to **4.5% eliminated**

Wine



Tariff of up to **\$56 (€32) per 100L eliminated** immediately on EIF

Tariff savings of up to **\$36.8 million** per year

Duty free access for 97.8 per cent of the current value of exports into the EU from day one, 98 per cent after 7 years.



New opportunities for Australian exporters to sell to 450 million consumers in the EU's \$30 trillion economy.

Horticulture



Onions

Tariff of **9.6% eliminated** on EIF

Potatoes¹

Tariff of **11.5% eliminated** on EIF

Carrots

Tariff of **13.6% eliminated** on EIF

Nuts

Tariffs of up to **5.6% eliminated** on EIF including immediate removal of:

up to **5.6% tariff** on almonds

up to **5.1% tariff** on walnuts

2% tariff on macadamia nuts

Energy transition



EU tariffs eliminated on Australian critical minerals and hydrogen on EIF

EU tariffs eliminated on environmental goods, and better access for environmental services

Australia's **raised foreign investment threshold** will facilitate EU investment in Australia's energy transition

Cheaper zero-emissions vehicles through a new Luxury Car Tax category with a threshold of \$120,000 for these vehicles

Framework of **greater cooperation with the EU on resources and energy**, including joint investments in critical minerals projects

Sustainable trade and labour



Ambitious commitments on the **environment, climate change, gender equality, women's economic empowerment, and labour**

Legally-binding commitment to implement the Paris Agreement on climate change

Enforceable obligations to implement **international labour standards**

No investor-state dispute settlement mechanism

Service suppliers and professionals



New opportunities in the EU for Australian service exporters including the following sectors: financial services, education, tourism and communications

Easier travel to and within the EU for Australian service suppliers and professionals

Streamlined processes for recognising Australian professional qualifications in the EU

Australian Consumers



Cheaper products from the EU by eliminating tariffs on all goods except steel imported from the EU, including automotives, cosmetics, apparel, wine, spirits and food

Right to regulate. Australia maintains the right to regulate in pursuit of its own interest, including public health and safety, the environment, social and consumer protection, privacy and data protection and the promotion and protection of rights and interests of Australia's First Nations peoples

First Nations People



The rights and interests of Australia's First Nations people were reflected throughout the agreement

Australia has secured **practical trade and investment outcomes for First Nations Australians**, including in art, energy and resources, and agri-food systems

Artists, including First Nations artists, will have **resale rights to receive royalties when their artworks are resold** in the EU

Business and Investment



Better access to bid on lucrative EU government contract opportunities, worth almost **\$845 billion** annually, including for rail and construction

Lowers costs for businesses that rely on inputs sourced from the EU. The FTA eliminates tariffs on all goods except steel imported from the EU, including machinery, components and ingredients

Lowers barriers to Australian investment in the EU and help attract more EU investment. The EU is already Australia's fourth-largest source of total investment, valued at \$132.1 billion in 2024

Digital trade rules provide greater certainty, boost investor and consumer confidence and reduce business costs. New rules guarantee tariff free electronic transactions; protect proprietary information and source-codes; and prohibit unjustified data localisation

Education and Innovation



Expands opportunities for Australian education providers in the EU by making it easier to establish a commercial presence, provide cross-border education, and travel to the EU to deliver education services. Education exports to the EU were worth \$995 million in 2024-25

Creates an Innovation Mobility Pathway. This pathway will help Australian researchers, engineers and technicians to travel, stay and move within the EU and offers better access for Australian institutions to world-leading European researchers and technical specialists

¹ Subject to future technical market access.