

# INDIA

new economy

*old economy*



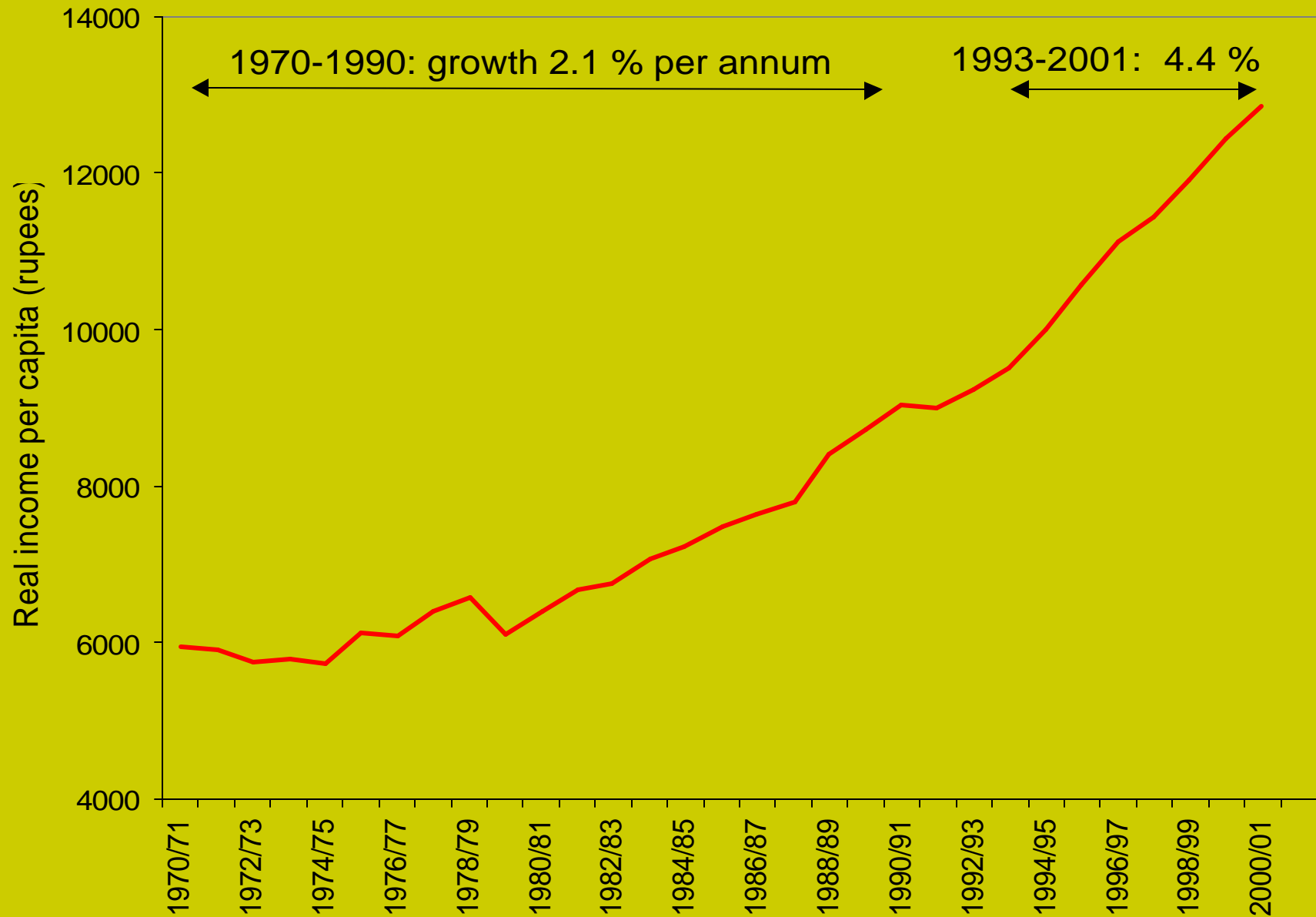
DEPARTMENT OF FOREIGN AFFAIRS AND TRADE



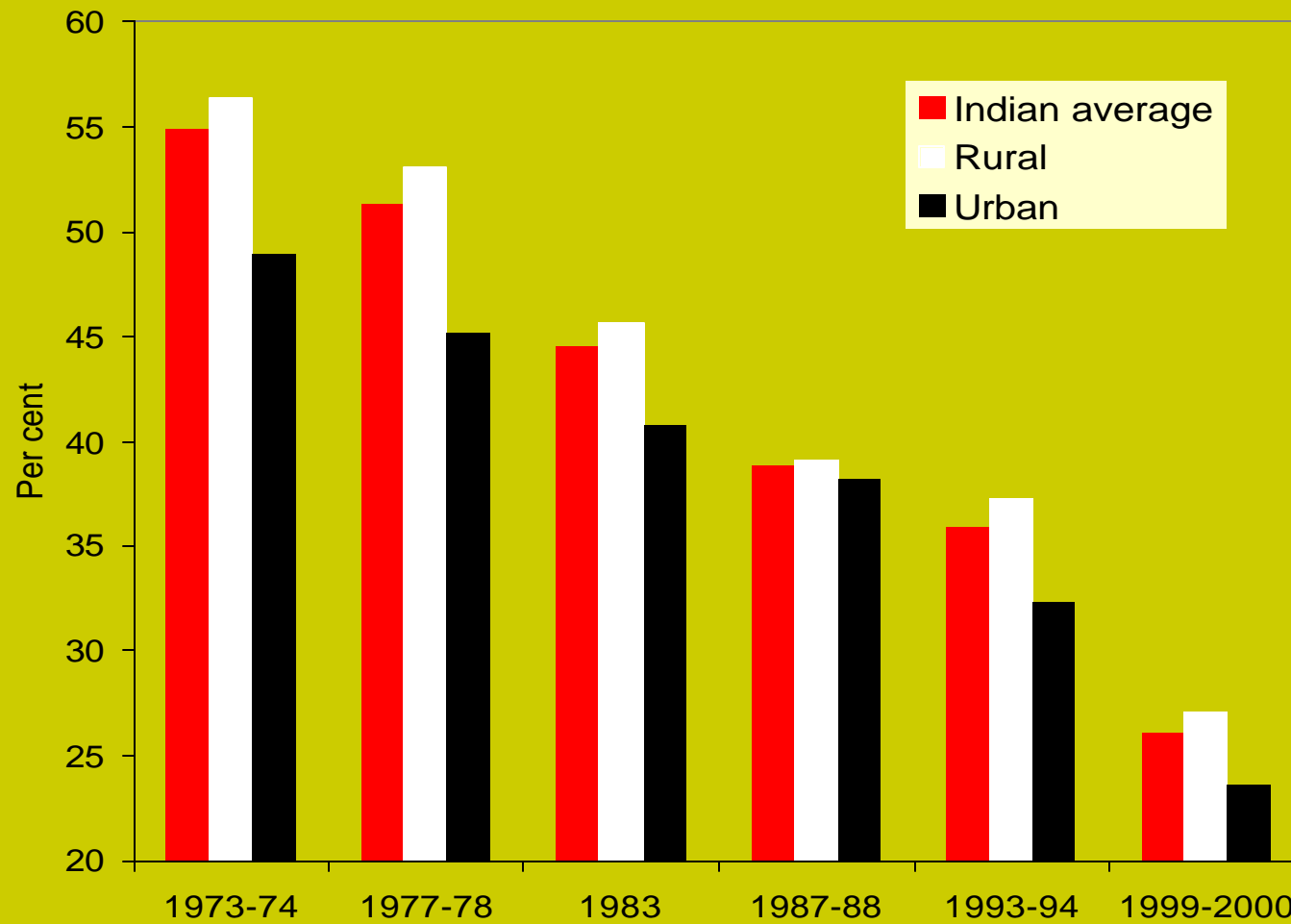
Department of Foreign Affairs and Trade



# Per Capita Incomes Growing Faster since Early '90s



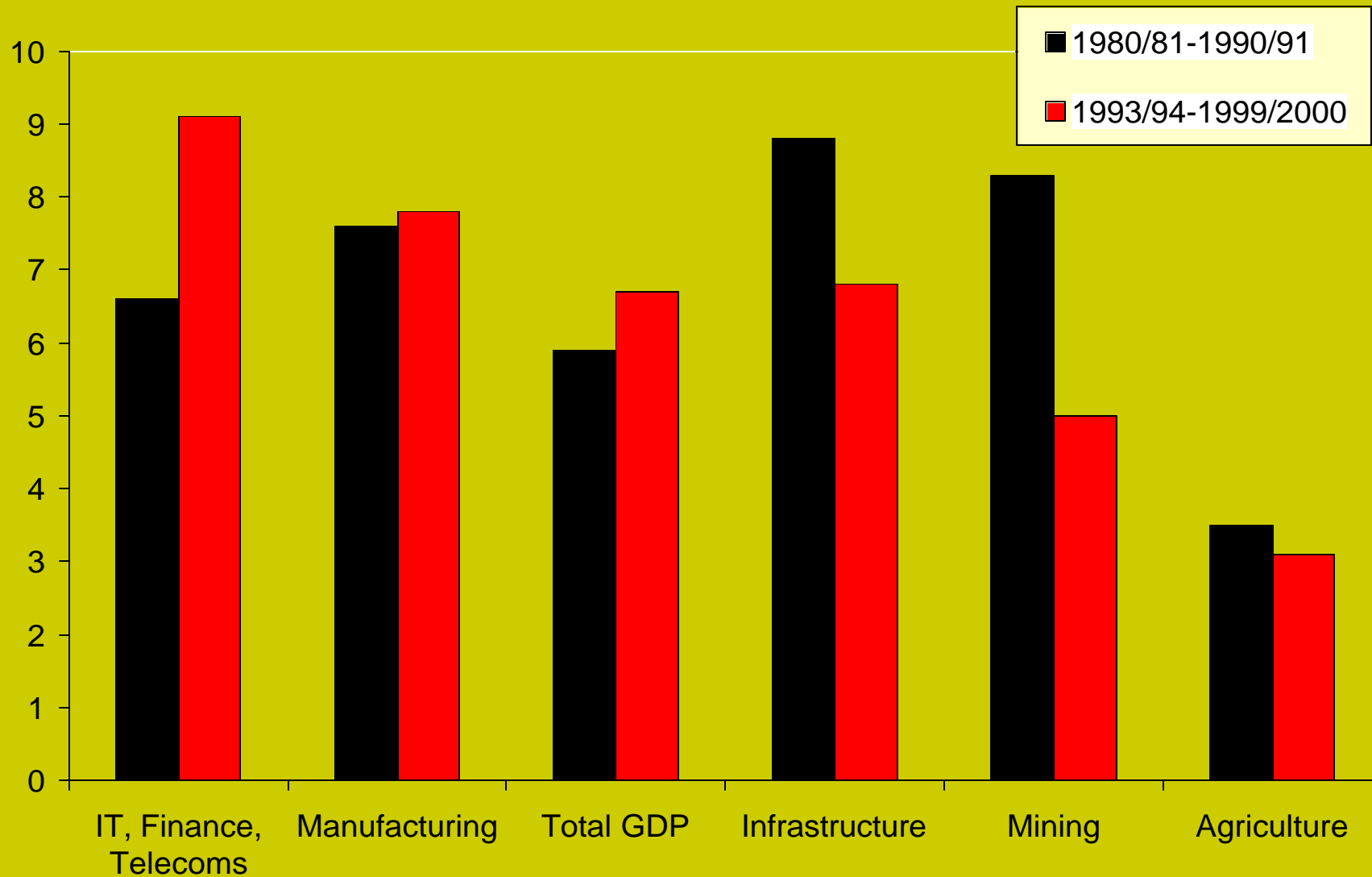
# Poverty Falling Faster in the 1990s



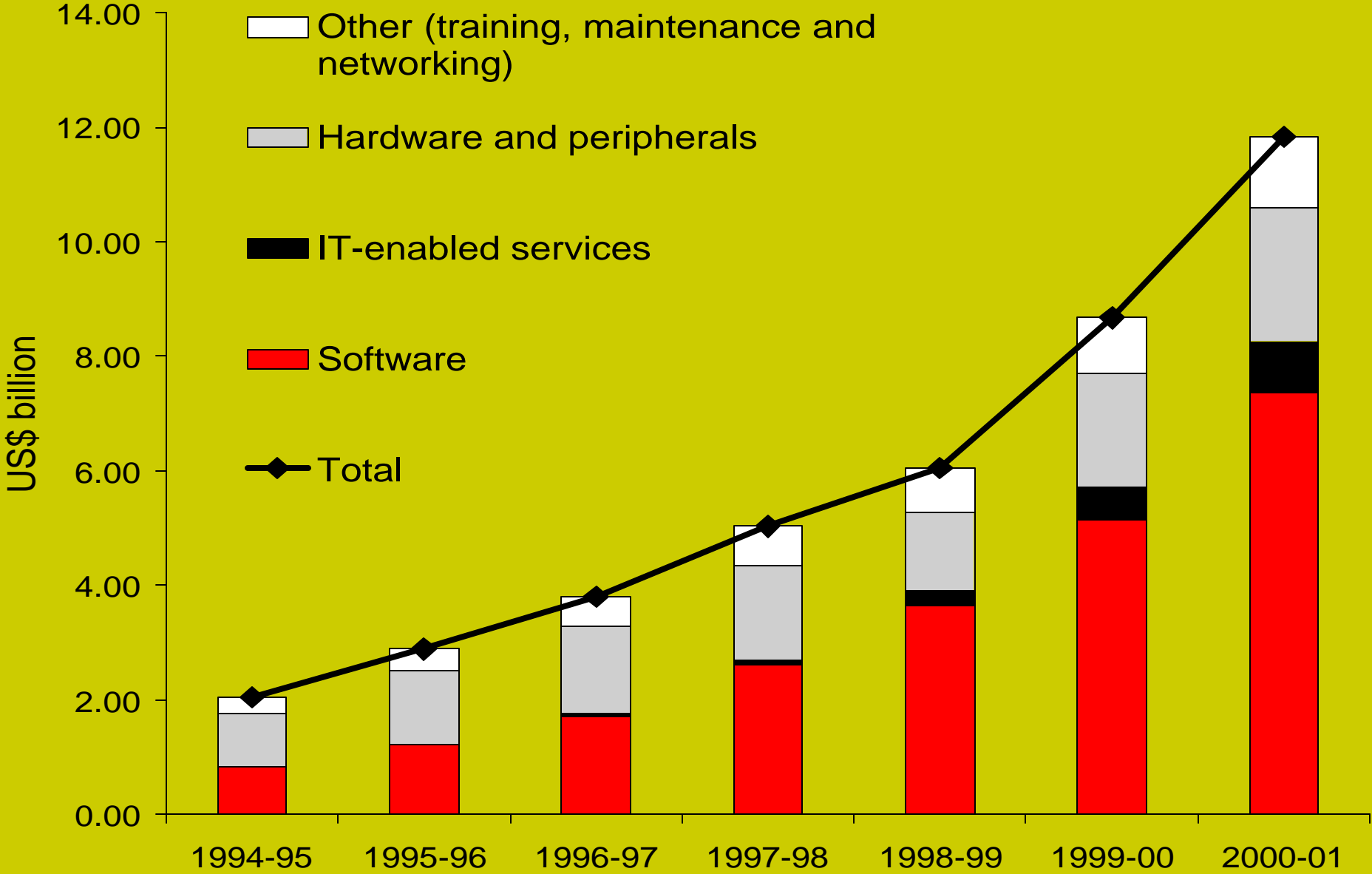
# GDP Growth Peaked in Mid 1990s, Now Slowing



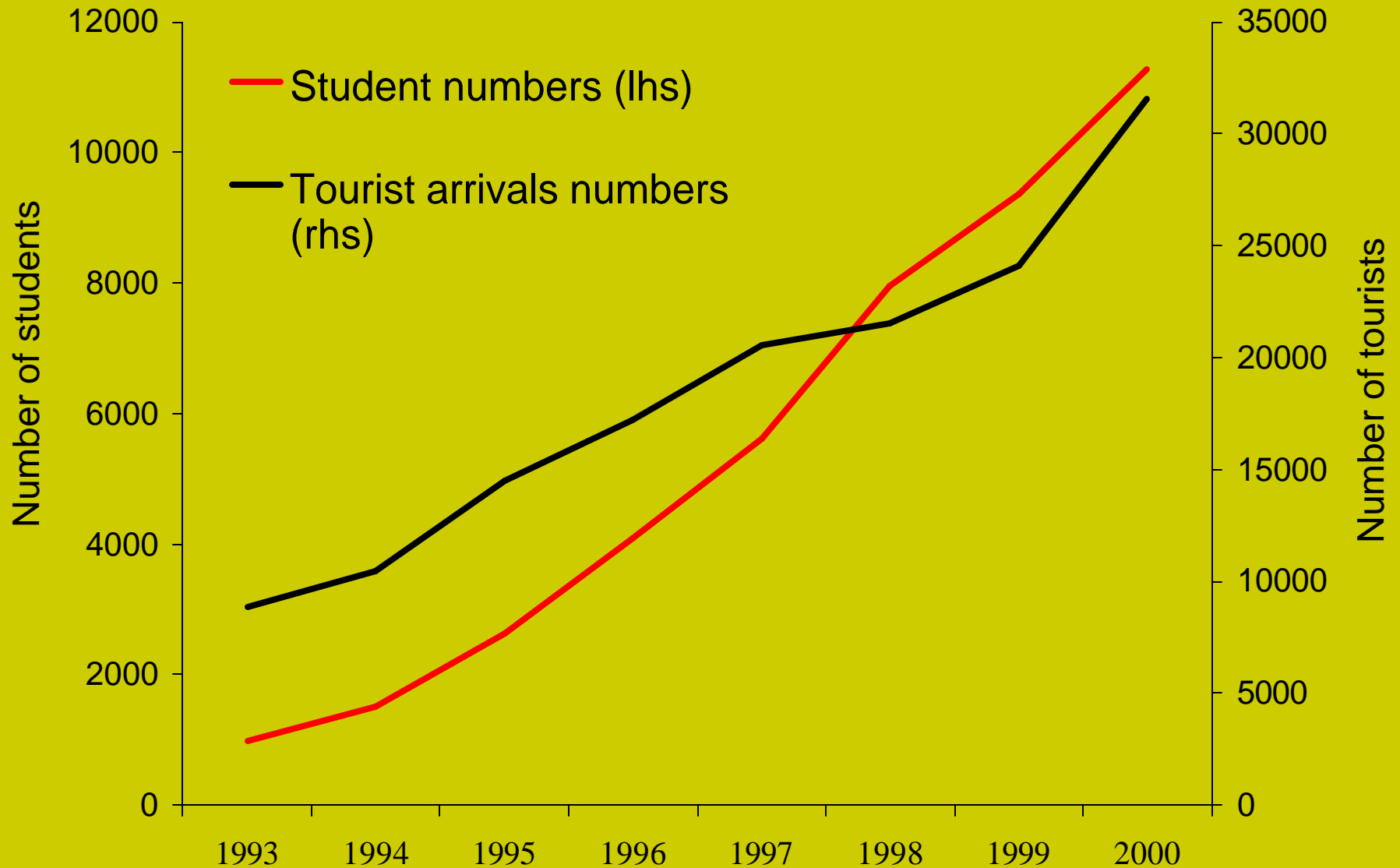
# Only New Economy Sectors Growing Significantly Faster in 1990s



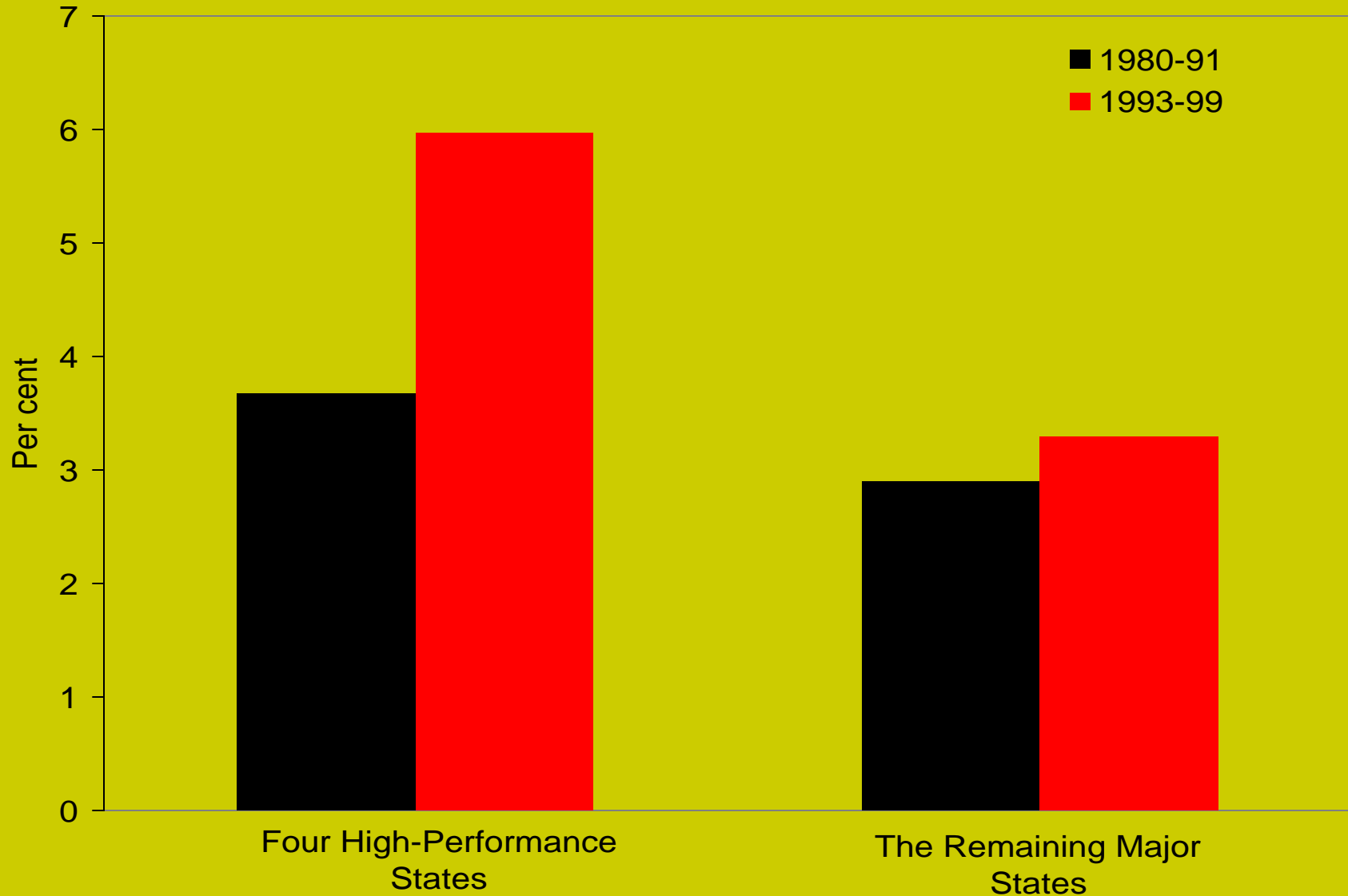
# IT Sector Growing Exponentially



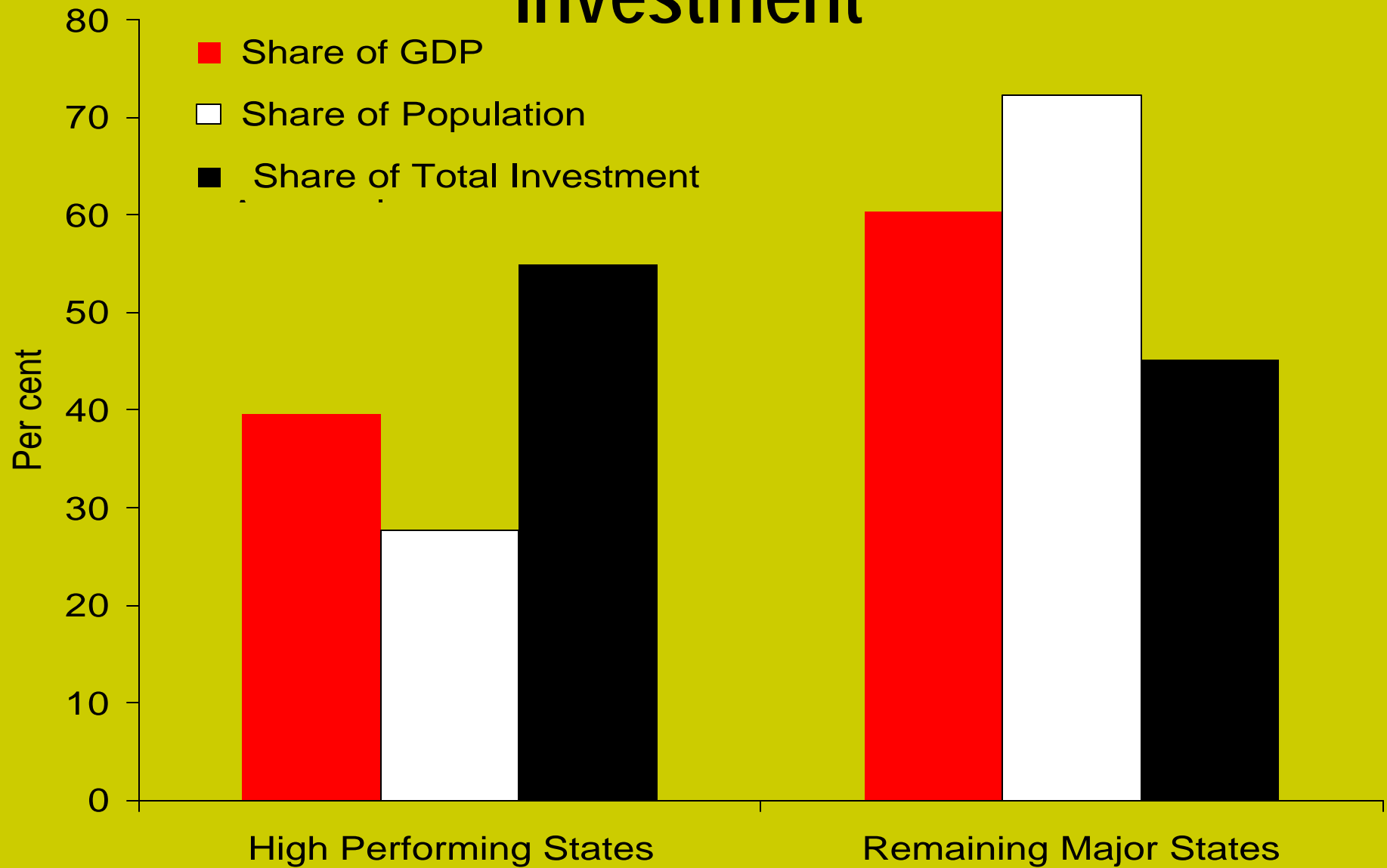
# Indian Tourist and Student Arrivals Surging



# Only High Performing States Growing Faster in 1990s, GSDP, Per cent PA



# High Performing States Take Most Investment



# Business Environment ?

red tape,  
transparency

courts and IP  
protection



rigid labour  
markets

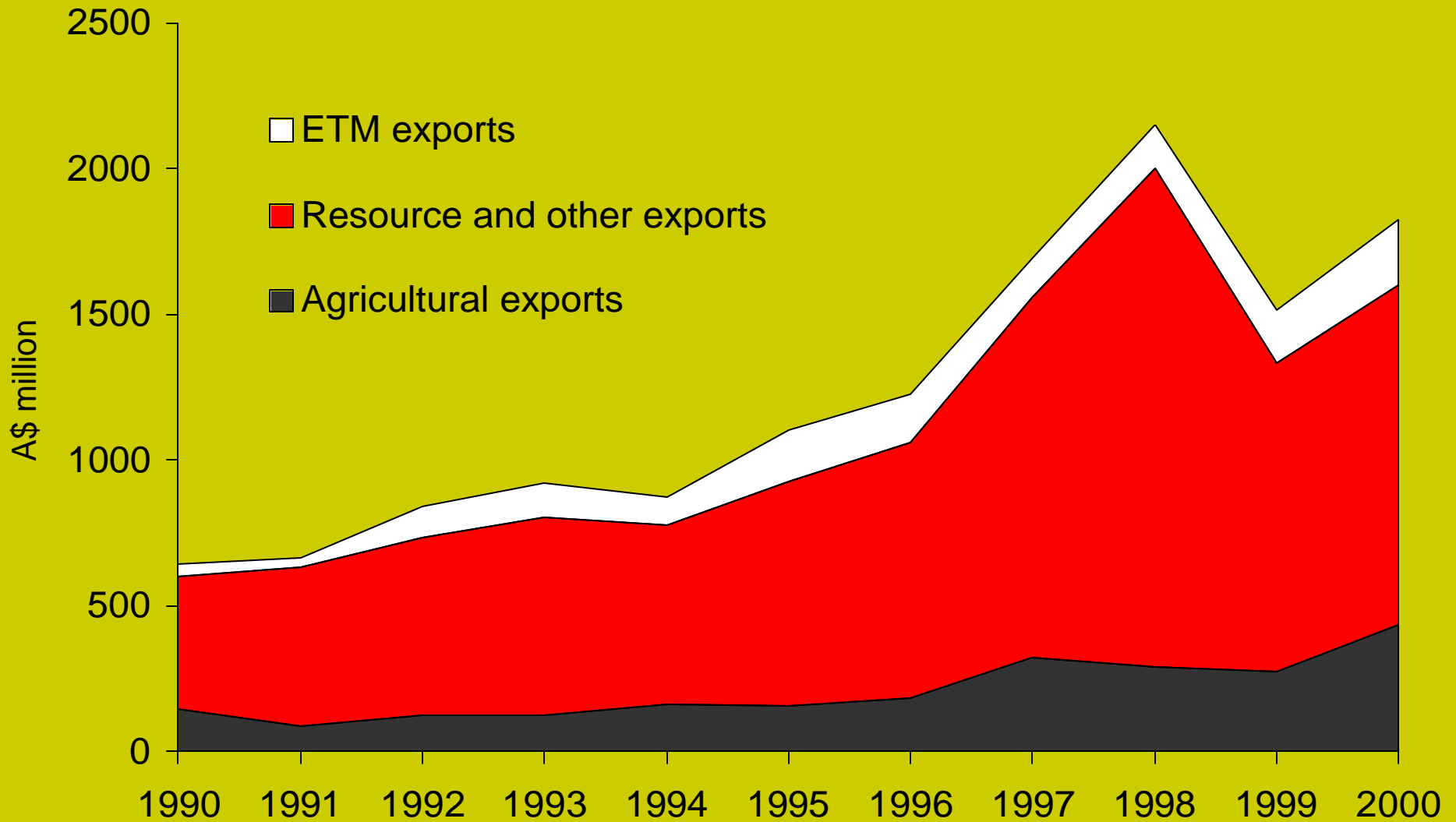
infrastructure  
shortages

# Best Business Opportunities ?

new economy goods  
and services exports  
and investment



# Commodities Dominate Australian Exports



# Best Business Opportunities ?

new economy goods  
and services exports  
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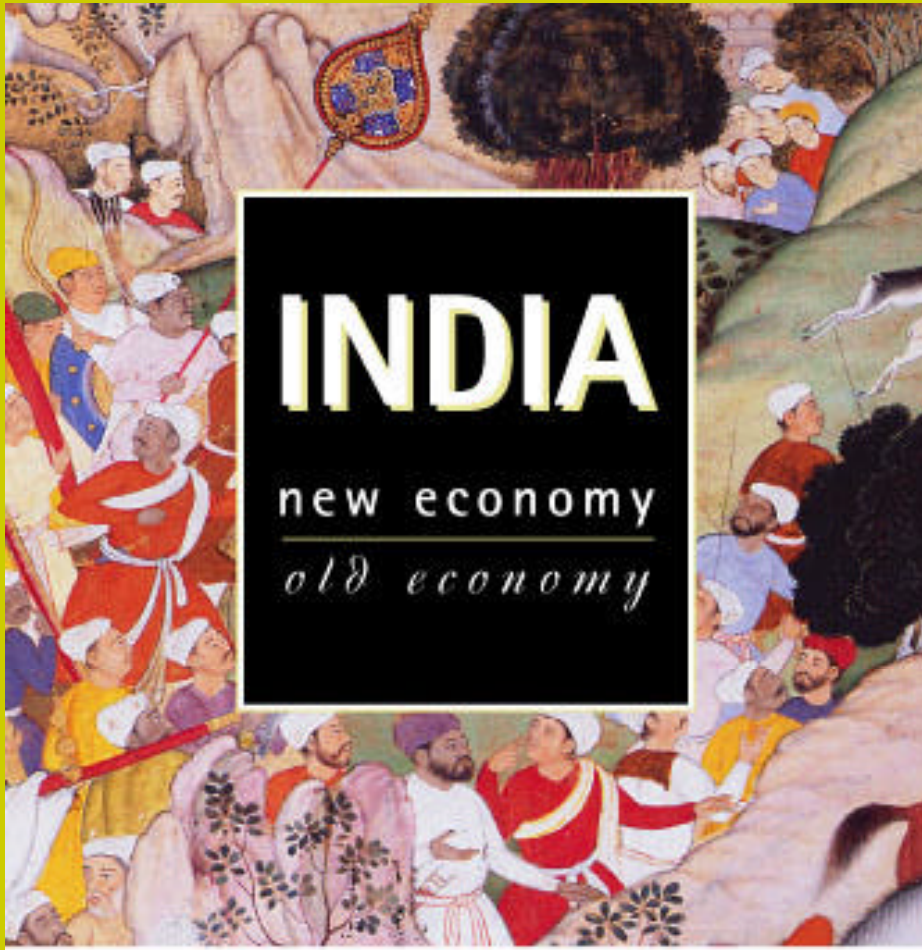
commodities,  
processed and fresh  
food exports

mining, niche  
infrastructure and high  
tech investment

# Summing up

- Fast growing sectors and states
- Commodity opportunities
- Reform pace issues
- Business environment issues
- Good long term prospects





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